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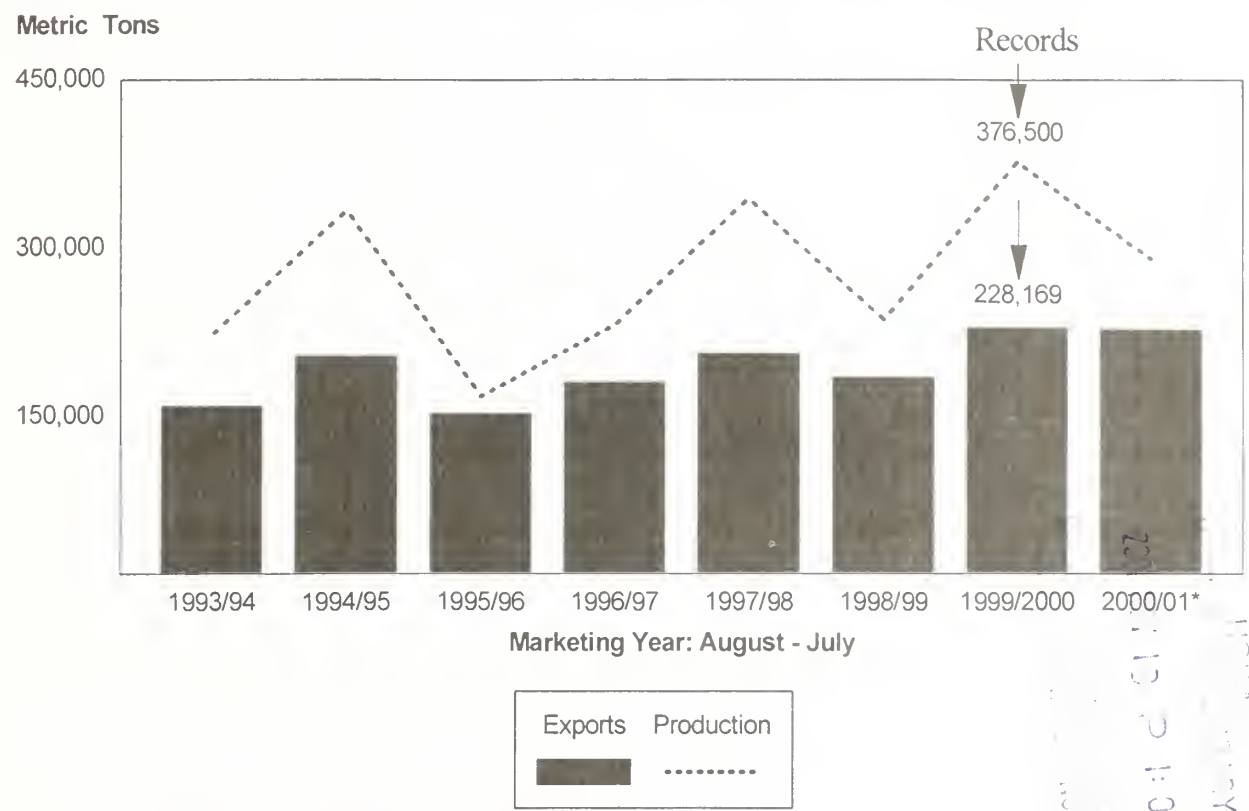
Foreign
Agricultural
Service

Circular Series
FHORT 11-00
November 2000

World Horticultural Trade and U.S. Export Opportunities

5

Record Almond Exports Follow Largest Crop Ever in 1999/2000



Source: Almond Board of California, USDA/NASS

* Forecast

U.S. almond exports for marketing year 1999/2000 reached a record 228,169 tons, 24 percent above 1998/99 exports, due to low almond grower prices, which have fallen 38 percent since last year. Despite the record year for production and exports, the value of almond exports was down 22 percent from last year, due to the sharp drop in prices. Low nut prices led to particularly strong demand in China, where exports increased more than 200 percent from last year. Other major markets experiencing strong demand were Canada, up 47 percent; Japan, up 24 percent; India, up 67 percent; and Mexico, up 36 percent from 1998/99. Expected strong overseas demand should contribute to continued high levels of exports in 2000/01, despite the smaller U.S. crop.

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H&TP News is updated every two weeks. Go to <http://www.fas.usda.gov/http/>]

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Export Summary

U.S. exports of horticultural products to all countries in August totaled \$918 million, an increase of 12 percent from the same month a year earlier. Twelve of the 15 product categories registered value increases. Categories with the most significant increases in August were citrus (up \$13.9 million or 149 percent), hops (up \$3 million or 65 percent) and frozen fruit (up \$4 million or 44 percent). The categories with the most significant decreases were wine (down \$7.2 million or 12 percent) and fruit and vegetable juices (down \$1.2 million or 2 percent). For fiscal year (FY) 2000 to date (October-August), the total value of U.S. horticultural exports was \$9.6 billion, up 2 percent from the same period in FY 1999.

To access **FAS Attache Reports** online, please reference the following Internet address:

<http://www.fas.usda.gov/scriptsw/attacherep/default.asp>

Search through the country and market reports prepared by FAS attaches covering over 20 horticultural and tropical product commodities and nearly 130 countries. Search by keyword, including country and commodity.

What's New on the Homepage?

The Horticultural & Tropical Products Division has introduced an enhanced feature on its homepage designed to bring the latest information to the public as efficiently as possible. The site contains information on policy and technical developments affecting trade in horticultural commodities, as well as selected reports submitted by FAS overseas offices and special reports prepared by the division. The information will typically remain on the site for approximately one month, before being archived. For further information on this new feature, please contact Karina Ramos at (202) 720-0897. Go to <http://www.fas.usda.gov/http/>

World Table Grape Situation and Outlook

Total production is expected to remain flat in the 2000 season for selected Northern Hemisphere table grape producing countries, while exports are expected to increase a modest 5 percent for these countries. California grape growers are expecting a record crop this year, with the production estimate reaching 720,000 metric tons, a 5-percent increase over the previous year. Exports are projected to increase by 25 percent to 300,000 tons.

Northern Hemisphere

United States

This year's table grape crop is expected to be a record, with excellent quality. Production in 2000 is projected to reach 720,000 tons, 5 percent above the 1999 level. California accounts for 97 percent of the U.S. production and about 10 percent of the world production.

Exports are projected to increase by 25 percent to 300,000 tons, due to the large supply and strong Asian demand. During January-August 2000, exports reached 78,216 tons, up 34 percent compared to the same period in 1999. Asian economies are recovering and demand is picking up again in selected Asian countries, which typically represent a large portion of U.S. grape exports. During the first eight months of 2000, exports to Hong Kong and Malaysia were up 51 percent and 74 percent, respectively, over the same period last year. However, the U.S.-Australia table grape agreement has been postponed, limiting export expansion to overseas markets.

During January-August 2000, imports reached 426,268 tons, a 19-percent increase over the same period in 1999, with Chile and Mexico as the main suppliers. Imports from Chile were up 27 percent during the first eight months of 2000 over the same period in 1999.

Greece

Despite early frosts, the 2000 table grape crop is estimated at 310,000 tons, 8 percent more than the previous year. Due to the larger supply, exports are estimated to increase about 8 percent to 310,000 tons and imports are expected to drop. Exports are significant, with 75 percent going to the European Union. Greece is a major producer and imports very little.

Japan

Japan's grape production is relatively small and is expected to decrease slightly to 240,000 tons in 2000. Total Japanese grape imports are estimated at 12,500 tons, up almost 40 percent from 1999 levels.

Japan is among the top ten markets for U.S. table grape exports. Sales of U.S. grapes in Japan are expected to jump 5-10 percent this year to around 4,500 tons, boosted by good quality, competitive pricing, and a strong market. Chilean grapes have also become more popular and Japanese imports of Chilean grapes have jumped 86 percent to 7,681 tons in 2000.

Mexico

Production is expected to fall more than 10 percent to 167,000 tons, due to unfavorable weather conditions. New plantings, as well as replanting with new varieties, have been increasing mainly due to attractive prices in the international market.

Mexican exports for 2000 are expected to rise slightly to 100,000 tons, due to strong international demand. Mexican imports are estimated at 57,000 tons, an increase of 10 percent over 1999 levels. The United States and Chile are its largest suppliers but do not compete since U.S. suppliers export to Mexico during January/February and August/September, before and after the Mexican season, while Chile exports in June and July. Furthermore, U.S. table grape exporters have aggressively promoted their product while Chile has put few resources into Mexican promotion.

Spain

Production is expected to drop by 4 percent to 356,000 tons in 2000. Because of this, imports are expected to rise almost 20 percent in 2000. Imports in 1998 were 19,920 tons, slightly higher than the previous year. Italy and Chile were the largest suppliers, providing little opportunity for U.S. grapes.

Exports are expected to drop by 5 percent to 95,000 tons in 2000, due to the smaller supply. Spain is a net grape exporter, with Germany, Portugal, and France as its largest export markets.

Southern Hemisphere

The data for selected southern hemisphere countries has been revised in the semi-annual fresh deciduous attaché reports. Please see the grape tables in the individual fresh deciduous reports for the revised data. The fresh deciduous fruit reports containing grape data are required only for Chile,

Greece, Italy, Japan, Mexico, South Africa, Spain, and Turkey. However, voluntary reports from other countries may also be available.

Beginning with this report, Production, Supply and Distribution (PS&D) tables for fresh grapes from France will be discontinued. This decision was necessitated due to declining Foreign Agriculture Service budget resources and the need to more strategically target remaining resources in support of the Agency's primary mission to facilitate the expansion of export opportunities for U.S. produced agricultural commodities.

(The FAS Attaché Report search engine contains reports on the deciduous fruit industries for more than 20 countries, including Japan, Mexico, and South Africa. For information on production and trade, contact Shari Kosco at 202-720-9792. For information on marketing, contact Yvette Wedderburn Bomersheim at 202-720-0911. Also, visit our grape web page at: <http://www.fas.usda.gov/http/horticulture/grapes.html> .)

TABLE GRAPES: PRODUCTION, SUPPLY, AND DISTRIBUTION

Country/ Year 1/	Production	Imports	Total Supply	Exports, Fresh Only	Domestic Fresh Consumption	For Processing	Withdrawal from Market
Metric Tons							
Northern Hemisphere Countries							
France							
1998	117,400	118,000	235,400	20,400	215,000	0	0
1999	107,000	120,000	227,000	13,000	214,000	0	0
2000	n/a 4/	n/a 4/	n/a 4/	n/a 4/	n/a 4/	n/a 4/	n/a 4/
Greece							
1998	310,000	703	310,703	110,870	139,833	60,000	0
1999	287,000	1,413	288,413	102,458	135,955	50,000	0
2000	310,000	1,000	311,000	110,000	141,000	60,000	0
Italy							
1998	1,525,000	10,000	1,535,000	560,000	675,000	300,000	0
1999	1,562,000	12,000	1,574,000	567,000	707,000	300,000	0
2000	1,550,000	12,000	1,562,000	570,000	692,000	300,000	0
Japan							
1998	232,700	7,648	240,348	13	209,035	31,300	0
1999	242,000	9,005	251,005	24	219,481	31,500	0
2000	240,100	12,500	252,600	30	221,070	31,500	0
Mexico							
1998	161,683	41,447	203,130	104,119	99,011	0	0
1999	185,615	51,896	237,511	107,830	129,681	0	0
2000	167,000	57,000	224,000	110,000	114,000	0	0
Spain							
1998	350,000	19,900	369,900	92,700	250,000	25,000	2,200
1999	370,200	21,000	391,200	100,000	255,000	30,000	6,200
2000	356,600	25,000	381,600	95,000	255,000	30,000	1,600
Turkey							
1998	3,600,000	304	3,600,304	53,973	1,746,331	1,800,000	0
1999	3,400,000	233	3,400,233	47,980	1,652,253	1,700,000	0
2000	3,500,000	250	3,500,250	50,000	1,700,250	1,750,000	0
United States 2/ 3/							
1998	583,201	405,821	989,022	205,252	443,613	139,678	200,479
1999	686,599	383,672	1,070,271	238,987	530,000	157,818	143,466
2000	720,000	440,000	1,090,000	300,000	550,000	139,000	91,000
Subtotal							
1998	6,879,984	603,823	7,483,807	1,147,327	3,777,823	2,355,978	202,679
1999	6,840,414	599,219	7,439,633	1,177,279	3,843,370	2,269,318	149,666
2000 5/	6,843,700	547,750	7,321,450	1,235,030	3,673,320	2,310,500	92,600
Southern Hemisphere Countries							
Argentina							
1998	29,670	3,228	32,898	18,010	10,888	4,000	0
1999	21,000	3,700	24,700	15,900	6,000	2,800	0
2000	20,000	2,700	22,700	14,000	6,000	2,700	0
Chile							
1998	850,000	121	850,121	490,258	92,000	267,863	0
1999	815,000	97	815,097	473,525	93,000	248,572	0
2000	935,000	100	935,100	568,000	98,000	269,100	0
South Africa; Republic of							
1998	195,673	0	195,673	148,759	43,604	3,310	0
1999	223,885	0	223,885	180,000	40,885	3,000	0
2000	225,000	0	225,000	175,000	45,000	5,000	0
Subtotal							
1998	1,075,343	3,349	1,078,692	657,027	146,492	275,173	0
1999	1,059,885	3,797	1,063,682	669,425	139,885	254,372	0
2000	1,180,000	2,800	1,182,800	757,000	149,000	276,800	0
Total Selected Countries							
1998	7,955,327	607,172	8,562,499	1,804,354	3,924,315	2,631,151	202,679
1999	7,900,299	603,016	8,503,315	1,846,704	3,983,255	2,523,690	149,666
2000 5/	8,023,700	550,550	8,504,250	1,992,030	3,822,320	2,587,300	92,600

1/ Calendar year for all countries. 2/ U.S. production data represents California only.

3/ U.S. exports and imports are from the Bureau of the Census with forecasts by the USDA/Foreign Agricultural Service.

4/ Reports and data no longer required. 5/ In 2000, subtotal for N. Hemisphere and total for selected countries excludes France.

SOURCES: FAS Agricultural Attaché Reports, Bureau of the Census, NASS/USDA

TABLE GRAPES: U.S. EXPORTS 1/

Destination	1995	1996	1997	1998	1999	Jan-Aug '00	Jan-Aug '99	Jan-Aug '99/'00
	—Metric Tons—							— % Change —
Canada	102,938	87,042	97,396	81,505	89,508	28,191	35,967	28%
Hong Kong	28,244	38,547	58,548	31,569	37,017	8,151	12,294	51%
Mexico	11,188	10,859	23,920	24,007	30,881	2,270	5,910	160%
Taiwan	12,828	16,326	11,962	8,756	16,629	5,485	3,680	-33%
United Kingdom	9,034	12,734	15,903	6,411	14,066	2,147	3,504	63%
Philippines	7,653	4,412	5,609	6,934	8,762	4,237	4,394	4%
Guatemala	3,266	3,896	3,516	4,498	4,675	198	145	-27%
Japan	4,433	3,004	3,233	3,515	4,184	558	386	-31%
Singapore	5,928	4,575	5,357	4,631	3,651	1,566	2,201	41%
Malaysia	6,512	5,858	7,551	3,005	3,589	956	1,662	74%
All Others	27,898	27,462	37,654	30,421	26,025	4,813	8,073	68%
Total	219,922	214,715	270,649	205,252	238,987	58,572	78,216	34%

TABLE GRAPES: U.S. IMPORTS 1/

Destination	1995	1996	1997	1998	1999	Jan-Aug '00	Jan-Aug '99	Jan-Aug '99/'00
	—Metric Tons—							— % Change —
Chile	263,824	292,896	272,333	289,233	274,935	254,430	322,324	27%
Mexico	80,492	60,033	75,713	101,044	87,632	87,580	90,690	4%
South Africa, Re	3,004	3,218	7,450	10,122	13,591	13,591	10,393	-24%
Canada	1,299	2,945	3,202	4,152	5,910	453	0	n/a
Italy	131	194	1,142	958	843	10	65	550%
Argentina	0	0	0	286	630	630	2,392	280%
Peru	188	254	75	0	55	0	103	n/a
Brazil	430	0	12	0	41	0	299	n/a
Costa Rica	0	0	0	0	19	19	0	n/a
Spain	0	0	0	0	16	16	0	n/a
All Others	298	0	1	26	0	0	2	n/a
Total	349,666	359,826	359,928	405,821	383,672	356,729	426,268	19%

1/ Calendar year for all countries.

SOURCES: U.S. Agricultural Attaché Reports and Bureau of the Census with forecasts by the Foreign Agricultural Service/USDA.

Northern Hemisphere Apple Situation and Outlook

Apple production in 2000/01 by the leading producing countries in the Northern Hemisphere is forecast at a record 43.4 million tons, up 3 percent from the 1999/2000 output. The increase mainly reflects a continued growth in China's apple production, which is expected to increase 6 percent to 22 million tons. Larger apple crops in 2000/01 are also expected in some other major Northern Hemisphere producing countries, such as the United States, Germany, and Russia. Northern Hemisphere apple exports in 2000/01 are forecast at 3.2 million tons, practically unchanged from shipments in 1999/2000. U.S. apple exports, on the other hand, are forecast to increase 12 percent in 2000/01 to 600,000 tons. A larger apple crop in Washington state combined with related lower prices and a continued improvement in Asian economies will likely help U.S. apple exports recover this season. Washington state is the major apple exporting state, accounting for about 85 percent of total U.S. annual apple shipments.

Production

Apple Production in the Northern Hemisphere Continues to Increase

Total apple production in selected Northern Hemisphere countries in 2000/01 will likely continue to increase and reach a new record of 43.4 million tons. The increase mainly reflects another bumper crop in *China*, the world's largest apple producer. China's apple production in 2000/01 is forecast to increase 6 percent to more than 22 million tons, with planted area estimated to be more than 3 million hectares. Favorable weather, combined with the continuing maturation of planted trees, is expected to boost China's apple crop in 2000/01. Apple production in China has increased more than 700 percent in the last 20 years and now accounts for more than 40 percent of world apple production. The major varieties grown in China are Fuji (45 percent of production), New Red Star (12 percent), Qinguan (10 percent), and Guoguang (10 percent). Between 5 percent and 7 percent of China's apple crop is processed by the juice industry. The Qinguan variety is the most popular among China's apple juice concentrate producers.

Apple production in selected countries of the *European Union (EU)* in 2000/01 is forecast at a record 9.0 million tons, or 1 percent above the record set last season. The large EU crop reflects a sharp increase in Germany's apple production. Favorable weather conditions during fruit setting and blossoming are expected to boost Germany's apple crop in 2000/01 by 25 percent to a record 2.4

million tons. However, hail damage later in the growing season could likely cause the diversion of more apples away from fresh consumption to processing into juice.

France, Italy, Germany, and Spain account for the bulk of the EU's apple crop. Golden delicious, Jonagold, Red delicious, and Gala are the major apple varieties produced, in that order. New varieties, such as Braeburn and Fuji, are making inroads in Europe in response to consumers' changes in preferences. Last year's big crop in the EU depressed apple prices to record lows.

Apple production in the *United States* in 2000/01 is forecast at 4.8 million tons, practically unchanged from production in 1999/2000 and 8 percent below the record 1998/99 crop. However, apple production in Washington, the main producing state, is forecast to increase 16 percent in 2000/01 to 2.6 million tons. Favorable weather is expected to boost Washington's apple crop this season and, as such, will likely account for more than half the 2000/01 U.S. apple crop. On the other hand, apple production in New York and Michigan, the second and third largest apple producing states, is expected to decrease 17 percent and 34 percent, respectively. In general, apple production in the eastern states is forecast down 15 percent from 1999/2000, mainly due to poor pollination conditions, late freezes, hail, and fire blight.

Increased production of non-traditional varieties, such as Fuji, Gala, Pink Lady, and Braeburn, is expected to account for a larger share of the *U.S.* total 2000/01 apple crop. High export prices in the early 1990's for varieties such as Fuji and Gala, led to massive planting of those varieties in California and Washington. Production of these varieties continues to increase as earlier planting is now reaching bearing age. The varietal mix should provide consumers with a wider range of colors and flavors and could help improve overall apple consumption in the United States.

Trade

Northern Hemisphere apple exports are forecast to remain unchanged in 2000/01

Apple exports from selected countries in the Northern Hemisphere in 2000/01 are forecast at 3.2 million tons, practically unchanged from last season's shipments. Lower exports from the *EU* will likely offset increased export prospects from the *United States* and *China*. U.S. and China's apple shipments in 2000/01 are forecast to increase 12 percent and 6 percent, respectively.

U.S. apple exports in 2000/01 are forecast at 600,000 tons, 12 percent more than shipments last season. A larger apple crop in Washington state, anticipated lower prices, and the continued stabilization of the economies of certain key importing Asian countries will likely boost U.S. apple exports in 2000/01. Opportunities continue to exist in newly open markets, like those in India, Yemen, and Japan, which could also help improve U.S. apple exports this season. Apple shipments to the Dominican Republic are expected to grow this season, due to a cut in the import tariff. Strong demand for U.S. apples is also expected to continue in 2000/01 in Mexico, the largest market for U.S. apples. On average, about 40 percent of U.S. annual apple exports are destined to Latin

America (including Mexico, Central America, South America, and the Caribbean). Asia accounts for about 35 percent, and the Middle East and Europe for about 5 percent each. Canada alone accounts for about 15 percent of U.S. annual apple shipments.

China's apple exports in 2000/01 are forecast at 285,000 tons, up 6 percent from 1999/2000 shipments. Fruit quality in China continues to improve, and, as such, expansion of its export markets, especially to neighboring Asian countries (especially Vietnam and the Philippines) and Russia. Reportedly, the Fuji variety accounts for about 80 percent of China's apple exports. China also exports the Guoguang apple variety, which is mainly directed to the Russian market. In 2000/01, more Chinese apples are also expected to be diverted to the processing sector, mainly to the juice concentrate business.

U.S. apple exports in 1999/2000; the lowest in 7 seasons

U.S. apple exports in 1999/2000 totaled 537,000 tons, valued at \$316 million, the lowest volume and value shipped in 7 years. A lower Washington state apple crop, a stronger U.S. dollar vis-a-vis other countries' currencies, and ample exportable supplies in major exporting countries, such as those in the EU, hampered U.S. apple exports in 1999/2000. Shipments in 1999/2000 were also constrained by a huge apple crop in Canada, second largest export market for the United States. Apple sales to Canada in 1999/2000 decreased 9 percent to nearly 85,000 tons, the smallest volume shipped in 3 years. Increased competition from lower-priced Chinese fruit slowed U.S. apple shipments to key Asian markets, including Hong Kong (down 47 percent), Thailand (down 16 percent), the Philippines (down 49 percent) and Malaysia (down 49 percent). However, sales to Mexico reached a record volume of 155,000 tons and were valued at \$85 million, the second largest export value on record. Mexico has emerged as the top destination for U.S. apple exports. Nearly 30 percent of total U.S. apple exports in 1999/2000 were destined to Mexico, compared to 3 percent in 1989/90. Sales of U.S. apples to Mexico have benefitted from free trade, an improved Mexican economy, and the U.S. industry's increased promotion efforts. However, it is important to note that Mexico maintains an inspection program for U.S. apples, which precludes access for a number of U.S. producing states and, as such, only Washington, Oregon, and Idaho are participating in the export program. Because of Mexico's prominence as a market, it has become increasingly critical to the U.S. apple industry that all related trade disputes and disruptions with Mexico be resolved in a prompt and trade-facilitating manner.

SOUTHERN HEMISPHERE

Forecast for the Southern Hemisphere countries for the 2000/01 season (harvest in 2001) will be available in the March 2001 issue of **World Horticultural Trade & U.S. Export Opportunities**.

(For information on production and trade, contact Samuel Rosa at 202-720-6086. For information on marketing, contact Sonia Jimenez at 202-690-6057. The FAS Attache Report search engine contains reports on deciduous fruit for more than 20 countries. Also, visit our apple webpage at: <http://www.fas.usda.gov/http/horticulture/apples/html>)

TABLE 1
APPLES: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)

Country Mktg. Year 1/	Production	Imports	Supply Utilization	Exports	Domestic Consumption	Processed	Withdrawals
<i>NORTHERN HEMISPHERE COUNTRIES</i>							
SELECTED EUROPEAN UNION (EU) COUNTRIES							
Belgium-Luxembourg							
1997/98	373,155	249,087	622,242	301,666	215,728	100,000	4,848
1998/99	417,246	232,277	649,523	313,917	202,740	120,000	12,866
1999/00	562,085	220,000	782,085	340,000	267,458	168,700	5,927
2000/01 F	497,075	240,000	737,075	330,000	260,000	144,600	2,475
France							
1997/98	2,027,000	99,500	2,126,500	863,200	892,800	290,000	80,500
1998/99	1,793,900	104,000	1,897,900	630,600	917,300	300,000	50,000
1999/00	2,165,800	80,300	2,246,100	795,500	990,600	310,000	150,000
2000/01 F	2,140,000	90,000	2,230,000	790,000	990,000	310,000	140,000
Germany							
1997/98	1,465,000	867,358	2,332,358	59,504	1,441,008	830,000	1,846
1998/99	1,980,000	681,000	2,661,000	65,473	1,730,285	857,000	8,242
1999/00	1,936,000	769,559	2,705,559	61,552	1,653,418	988,000	2,589
2000/01 F	2,428,000	700,000	3,128,000	65,000	1,855,000	1,200,000	8,000
Greece							
1997/98	296,720	11,000	307,720	11,020	238,700	6,000	52,000
1998/99	332,000	11,000	343,000	13,900	284,100	4,000	41,000
1999/00	310,000	14,000	324,000	16,000	271,000	2,000	35,000
2000/01 F	325,000	12,000	337,000	14,000	279,000	4,000	40,000
Italy							
1997/98	2,014,000	41,300	2,055,300	515,000	1,250,000	290,300	0
1998/99	2,243,000	20,000	2,263,000	520,000	1,393,000	350,000	0
1999/00	2,196,000	23,000	2,219,000	458,000	1,379,000	350,000	32,000
2000/01 F	2,165,000	23,000	2,188,000	450,000	1,350,000	358,000	30,000
Netherlands							
1997/98	470,000	278,890	748,890	316,748	331,873	97,500	2,769
1998/99	507,000	235,944	742,944	338,956	298,988	100,000	5,000
1999/00	575,000	311,520	886,520	382,292	346,826	143,300	14,102
2000/01 F	510,000	386,285	896,285	386,115	350,294	144,733	15,143
Spain							
1997/98	880,000	122,000	1,002,000	52,000	670,000	180,000	100,000
1998/99	721,600	210,800	932,400	63,700	665,700	160,000	43,000
1999/00	886,700	140,000	1,026,700	76,000	685,000	185,000	80,700
2000/01 F	718,700	180,000	898,700	70,000	660,000	160,000	8,700
Sweden							
1997/98	72,168	91,427	163,595	1,549	157,046	5,000	0
1998/99	60,600	87,421	148,021	1,239	141,782	5,000	0
1999/00	66,000	86,655	152,655	4,501	143,154	5,000	0
2000/01 F	64,230	90,000	154,230	3,000	146,230	5,000	0
United Kingdom							
1997/98	112,752	438,944	551,696	19,207	521,273	11,000	216
1998/99	202,500	460,000	662,500	19,600	615,000	27,700	200
1999/00	208,900	460,000	668,900	17,000	615,000	30,041	6,859
2000/01 F	184,000	468,000	652,000	16,000	614,000	22,000	0
SUBTOTAL SELECTED EU COUNTRIES							
1997/98	7,710,795	2,199,506	9,910,301	2,139,894	5,718,428	1,809,800	242,179
1998/99	8,257,846	2,042,442	10,300,288	1,967,385	6,248,895	1,923,700	160,308
1999/00	8,906,485	2,105,034	11,011,519	2,150,845	6,351,456	2,182,041	327,177
2000/01 F	9,032,005	2,189,285	11,221,290	2,124,115	6,504,524	2,348,333	244,318
OTHER NORTHERN HEMISPHERE COUNTRIES							
Canada							
1997/98	503,039	122,551	625,590	74,621	350,969	200,000	0
1998/99	523,380	120,000	643,380	80,000	368,380	195,000	0
1999/00	582,270	111,428	693,698	66,992	401,706	225,000	0
2000/01 F	521,500	110,000	631,500	65,000	381,500	185,000	0

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TABLE 1
APPLES: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)

Country Mktg. Year 1/	Production	Imports	Supply Utilization	Exports	Domestic Consumption	Processed	Withdrawals
China							
1997/98	17,219,000	16,500	17,235,500	174,000	16,200,675	860,825	0
1998/99	19,480,720	27,000	19,507,720	181,000	18,209,700	1,117,020	0
1999/00	20,800,000	24,098	20,824,098	267,924	18,806,174	1,750,000	0
2000/01 F	22,050,000	22,000	22,072,000	285,000	19,787,000	2,000,000	0
Hungary							
1997/98	500,000	45,000	545,000	26,000	165,000	354,000	0
1998/99	482,000	8,000	490,000	4,000	194,000	292,000	0
1999/00	470,000	8,000	478,000	7,000	181,000	290,000	0
2000/01 F	530,000	8,000	538,000	6,000	194,000	338,000	0
Japan							
1997/98	993,100	131	993,231	3,665	762,866	226,700	0
1998/99	879,100	250	879,350	2,684	741,066	135,600	0
1999/00	927,700	464	928,164	2,445	777,719	148,000	0
2000/01 F	862,500	600	863,100	2,500	731,600	129,000	0
Mexico							
1997/98	629,280	80,000	709,280	0	639,280	70,000	0
1998/99	370,244	133,721	503,965	0	443,965	60,000	0
1999/00	442,702	150,000	592,702	0	504,702	88,000	0
2000/01 F	450,000	156,000	606,000	0	516,000	90,000	0
Poland							
1997/98	2,098,000	26,560	2,124,560	191,520	533,040	1,400,000	0
1998/99	1,687,000	20,300	1,707,300	143,000	664,300	900,000	0
1999/00	1,604,000	28,100	1,632,100	140,000	692,100	800,000	0
2000/01 F	1,200,000	32,000	1,232,000	75,000	557,000	600,000	0
Russia							
1997/98	1,413,900	503,000	1,916,900	1,350	775,000	900,350	240,200
1998/99	1,249,400	175,000	1,424,400	800	640,000	675,000	108,600
1999/00	964,500	144,750	1,109,250	1,250	490,000	590,000	28,000
2000/01 F	1,300,000	150,000	1,450,000	1,000	700,000	680,000	69,000
Slovakia							
1997/98	80,300	26,100	106,400	17,200	70,000	19,200	0
1998/99	83,500	30,400	113,900	2,200	75,000	36,000	700
1999/00	68,300	34,200	102,500	2,900	76,000	23,600	0
2000/01 F	80,000	27,000	107,000	4,000	78,000	25,000	0
Taiwan							
1997/98	9,180	136,600	145,780	0	145,780	0	0
1998/99	9,781	148,264	158,045	0	158,045	0	0
1999/00	7,970	126,934	134,904	0	134,834	0	70
2000/01 F	7,675	148,000	155,675	0	155,600	0	75
Turkey							
1997/98	2,550,000	3,166	2,553,166	33,185	2,394,981	125,000	0
1998/99	2,450,000	4,866	2,454,866	14,481	2,317,635	122,750	0
1999/00	2,500,000	3,030	2,503,030	13,825	2,364,205	125,000	0
2000/01 F	2,500,000	3,000	2,503,000	15,000	2,363,000	125,000	0
United States 2/ 3/							
1997/98	4,682,802	167,214	4,850,016	570,230	2,265,924	2,013,862	0
1998/99	5,282,543	149,654	5,432,197	666,454	2,380,165	1,973,129	412,449
1999/00	4,799,013	165,483	4,964,496	537,000	2,419,440	2,008,056	0
2000/01 F	4,845,000	180,000	5,025,000	600,000	2,415,000	2,010,000	0
SUBTOTAL OTHER NORTHERN HEMISPHERE COUNTRIES							
1997/98	30,678,601	1,126,822	31,805,423	1,091,771	24,303,515	6,169,937	240,200
1998/99	32,497,668	817,455	33,315,123	1,094,619	26,192,256	5,506,499	521,749
1999/00	33,166,455	796,487	33,962,942	1,039,336	26,847,880	6,047,656	28,070
2000/01 F	34,346,675	836,600	35,183,275	1,053,500	27,878,700	6,182,000	69,075

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TABLE 1
APPLES: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES
(METRIC TONS)

Country Mktg. Year 1/	Production	Imports	Supply Utilization	Exports	Domestic Consumption	Processed	Withdrawals
TOTAL NORTHERN HEMISPHERE COUNTRIES							
1997/98	38,389,396	3,326,328	41,715,724	3,231,665	30,021,943	7,979,737	482,379
1998/99	40,755,514	2,859,897	43,615,411	3,062,004	32,441,151	7,430,199	682,057
1999/00	42,072,940	2,901,521	44,974,461	3,190,181	33,199,336	8,229,697	355,247
2000/01 F	43,378,680	3,025,885	46,404,565	3,177,615	34,383,224	8,530,333	313,393
SOUTHERN HEMISPHERE COUNTRIES							
Argentina							
1997/98	1,108,335	6,414	1,114,749	228,021	324,009	562,719	0
1998/99	1,316,035	11,859	1,327,894	179,723	330,973	817,198	0
1999/00	828,800	7,000	835,800	100,000	232,000	503,800	0
2000/01 F	NA	NA	NA	NA	NA	NA	NA
Australia							
1997/98	308,838	0	308,838	28,682	155,155	125,001	0
1998/99	334,000	0	334,000	26,402	158,500	149,098	0
1999/00	346,500	0	346,500	29,000	169,001	148,499	0
2000/01 F	NA	NA	NA	NA	NA	NA	NA
Brazil							
1997/98	709,000	126,185	835,185	10,706	824,479	0	4,848
1998/99	704,000	66,377	770,377	55,975	714,402	0	12,866
1999/00	800,000	50,000	850,000	75,000	775,000	0	5,927
2000/01 F	NA	NA	NA	NA	NA	NA	NA
Chile							
1996/97	970,000	218	970,218	538,000	90,000	342,218	0
1997/98	1,010,000	203	1,010,203	522,000	100,000	388,203	0
1998/99	760,000	200	760,200	400,000	95,100	265,100	0
1999/00 F	NA	NA	NA	NA	NA	NA	NA
New Zealand							
1997/98	479,650	74	479,724	192,467	53,000	234,257	0
1998/99	527,384	95	527,479	314,287	113,479	99,713	0
1999/00	576,705	95	576,800	356,000	70,000	150,800	0
2000/01 F	NA	NA	NA	NA	NA	NA	NA
South Africa; Republic of							
1997/98	670,838	0	670,838	273,551	220,000	177,287	0
1998/99	675,000	0	675,000	250,817	221,113	203,070	0
1999/00	709,000	0	709,000	255,000	220,000	234,000	0
2000/01 F	NA	NA	NA	NA	NA	NA	NA
TOTAL SOUTHERN HEMISPHERE COUNTRIES							
1997/98	4,246,661	132,891	4,379,552	1,271,427	1,666,643	1,441,482	4,848
1998/99	4,566,419	78,534	4,644,953	1,349,204	1,638,467	1,657,282	12,866
1999/00	4,021,005	57,295	4,078,300	1,215,000	1,561,101	1,302,199	5,927
2000/01 F	NA	NA	NA	NA	NA	NA	NA
WORLD TOTAL							
1997/98	42,636,057	3,459,219	46,095,276	4,503,092	31,688,586	9,421,219	487,227
1998/99	45,321,933	2,938,431	48,260,364	4,411,208	34,079,618	9,087,481	694,923
1999/00	46,093,945	2,958,816	49,052,761	4,405,181	34,760,437	9,531,896	361,174
2000/01 F	NA	NA	NA	NA	NA	NA	NA

1/ Data for Northern Hemisphere countries are for a July/June marketing year, except for Mexico and France which are August/July. In the Southern Hemisphere the marketing year begins on January 1 of the second year indicated, except for Chile, where the year starts on February 1 of the second year indicated, and New Zealand, where the year starts in October 1 of the first year indicated. Data for Austria, Bulgaria, Denmark, Norway, Romania, and Serbia/Montenegro is not longer available.

2/ The U.S. 1998/99 "withdrawal" estimate captures an estimated 8 percent of the U.S. apple crop that was not utilized. The 8 percent mainly reflects fruit left on the trees because of low prices. The United States does not have a withdrawal program.

3/ U.S. import/export forecasts are based on trends during recent years, volume traded in the period July/August 2000, and trade contacts.

F= Forecast

NA= Not available

TABLE 2
U.S. APPLE EXPORTS
MARKETING YEARS 1995/96-1999/00
(JULY-JUNE)
MEIRIC TONS

Countries of Destination	1999/00 RANK	1995/96	1996/97	1997/98	1998/99	1999/00	Percent Changed 1998/99-1999/00
Mexico	1	80,802	89,659	63,115	119,442	155,057	30
Canada	2	78,839	90,464	96,868	92,172	83,945	-9
Taiwan	3	102,254	119,646	113,044	113,139	83,652	-26
Indonesia	4	49,968	62,201	30,508	18,533	28,271	53
United Kingdom	5	22,740	23,170	21,000	30,042	23,633	-21
Hong Kong	6	49,778	46,056	47,372	44,200	23,238	-47
United Arab Emirates	7	7,676	17,805	21,783	26,309	16,103	-39
Saudi Arabia	8	13,070	19,503	23,169	41,437	15,241	-63
Venezuela	9	4,435	7,330	17,289	19,009	12,382	-35
Thailand	10	27,405	27,517	14,160	12,469	10,437	-16
Philippines	11	16,370	25,757	15,839	19,612	9,990	-49
Egypt	12	1,969	1,654	4,630	5,408	8,596	59
Malaysia	13	16,720	25,833	13,896	14,346	7,343	-49
Guatemala	14	5,402	7,083	6,854	7,001	6,090	-13
Costa Rica	15	5,760	5,683	6,931	6,502	5,987	-8
Dominican Republic	16	3,771	5,010	4,679	5,830	5,295	-9
Colombia	17	7,142	7,982	8,073	7,828	5,238	-33
Singapore	18	10,690	12,311	6,432	10,610	4,283	-60
El Salvador	19	561	328	1,462	3,097	3,925	27
Panama	20	2,116	3,232	3,569	2,952	2,481	-16
Kuwait	21	2,777	3,440	3,024	2,553	2,302	-10
China	22	1,377	166	262	343	2,144	525
Honduras	23	1,343	1,504	1,809	3,240	1,956	-40
Japan	24	1,403	877	514	1,347	1,774	32
Trinidad and Tobago	25	817	929	1,085	900	1,737	93
Iceland	26	1,589	1,635	1,769	1,794	1,441	-20
Netherlands	27	832	769	641	1,948	1,270	-35
Bahrain	28	0	512	948	818	1,187	45
Israel	29	1,459	6,096	1,465	8,168	947	-88
Russia	30	8,714	9,848	11,417	2,471	932	-62
Haiti	31	601	522	1,076	973	919	-6
Nicaragua	32	163	503	552	550	895	63
Vietnam	33	2,324	1,734	956	1,153	804	-30
Ireland	34	1,554	1,454	964	511	725	42
Brazil	35	13,207	16,009	4,315	4,722	608	-87
Sri Lanka	36	858	1,039	1,611	2,750	607	-78
Sweden	37	3,943	5,057	2,155	4,761	525	-89
Bangladesh	38	470	1,480	1,152	2,070	518	-75
India	39	35	523	21	543	436	-20
Barbados	40	248	147	450	734	348	-53
Cambodia	41	223	818	567	226	326	44
Finland	42	4,523	4,409	2,866	2,189	307	-86
New Zealand	43	125	120	96	90	273	204
Oman	44	0	0	40	479	271	-43
French West Indies	45	926	214	382	535	246	-54
Yemen	46	56	0	0	17	238	1,295
French Pacific Islands	47	438	467	233	314	219	-30

continue—

TABLE 2
U.S. APPLE EXPORTS
MARKETING YEARS 1995/96-1999/00
(JULY-JUNE)
METRIC TONS

Countries of Destination	1999/00 RANK	1995/96	1996/97	1997/98	1998/99	1999/00	Percent Changed 1998/99-1999/00
Spain	48	482	119	45	7,205	198	-97
Italy	49	0	0	0	2,654	182	-93
Norway	50	514	924	779	1,060	169	-84
Argentina	51	211	3,458	19	473	139	-71
Chile	52	64	0	196	120	129	7
Suriname	53	0	28	265	173	126	-27
Germany	54	149	39	0	95	103	9
Ecuador	55	2,034	2,213	3,464	1,278	101	-92
Guyana	56	244	531	417	274	97	-65
South Korea	57	16	37	145	150	74	-50
Netherlands Antilles	58	236	267	298	110	70	-36
Australia	59	82	18	249	520	65	-87
Peru	60	200	553	1,128	322	64	-80
Qatar	61	0	0	38	338	62	-82
Leeward-Windward Isla	62	59	33	151	253	60	-76
Belize	63	43	94	73	99	48	-51
French Guiana	64	63	61	83	77	39	-49
The Bahamas	65	44	43	394	153	32	-79
Sierra Leone	66	0	0	189	0	22	N/A
Macau	67	0	0	0	0	21	N/A
Afghanistan	68	0	0	0	21	21	-2
Malawi	69	0	0	0	0	20	N/A
Bermuda	70	46	88	54	3	10	252
Jamaica	71	444	119	106	236	8	-97
Algeria	72	0	0	85	0	0	N/A
Belgium-Luxembourg	73	418	296	18	305	0	-100
Brunei	74	0	20	59	21	0	-100
Burma	75	0	0	0	21	0	-100
Cayman Islands	76	39	53	81	0	0	N/A
Denmark	77	0	0	41	319	0	-100
France	78	0	19	33	0	0	N/A
Greece	79	801	233	400	2,730	0	-100
Jordan	80	60	0	0	0	0	N/A
Kenya	81	0	62	0	0	0	N/A
Lebanon	82	0	0	0	16	0	-100
Malta & Gozo	83	70	57	0	135	0	-100
Mauritius	84	17	0	0	0	0	N/A
Pakistan	85	21	324	33	0	0	N/A
Portugal	86	37	0	0	909	0	-100
Romania	87	0	0	31	0	0	N/A
Senegal	88	0	0	0	18	0	-100
South Africa	89	0	0	78	60	0	-100
Switzerland	90	0	0	0	0	0	N/A
Ukraine	91	0	0	23	0	0	N/A
Uruguay	92	337	18	75	66	0	-100
Other	93	124	0	137	105	0	-100
Grand Total		564,329	668,202	570,230	666,454	537,000	-19

Source: U.S. Bureau of the Census

Canned Deciduous Fruit Situation in Selected Countries

Production of canned peaches in selected countries for 2000/01 is forecast at 1.12 million tons, down 11 percent from the estimated 1.25 million tons produced in 1999/2000. Exports for 2000/01 are forecast at 538,300 tons, down 5 percent from the preceding year. Canned pear production for 2000/01 is forecast at a more normal 159,300 tons, up 34 percent from the extraordinarily low output of the previous year. Exports of canned pears for 2000/01 are forecast at 97,200 tons, up 2 percent from last year's level.

Regional and Country Highlights

The canned deciduous fruit sector is suffering a market crisis throughout the world due to an overall decline in canned fruit consumption, low prices, and increased competition among the principal exporters: Greece, South Africa and Australia.

In Europe, Greece and Spain have increased their canned fruit production in the last few years due to what is perceived as a better ability to adapt to the changes in the European Union (EU) support program and to use the subsidies to their advantage in comparison to other EU producers. As a result, EU production in 1999/2000 reached levels similar to the record in 1992/93 (771,000 tons of canned peaches and pears in 1999/2000 compared to 612,000 tons in 1998/99).

Greece

The weather conditions through June 2000 were about normal, but fruit size was relatively small because of a heavy set. This, combined with very high July temperatures, resulted in early varieties ripening a week earlier than expected. Consequently, fruit size was small and fruit was either left on the tree or taken to the withdrawal pools. Later varieties had generally good quality fruit. Due to large beginning stocks (120,000 tons versus 5,506 tons last year), canned output is forecast at 320,000 tons compared to the record 441,000 tons produced last year.

Processors paid about 76 drachmas/kilogram (kg) (\$0.28/kg) compared to about 65 drachmas (\$0.22/kg) last season. Ex factory prices for canned peaches dropped considerably as the season progressed. Prices for a Good Standard 24/1 kg case ranged from U.S.\$ 12.50 - \$13.50 at mid August and by early October were quoted at \$7.20 - \$8.00.

According to EU regulations, the maximum allowable withdrawal quantity of peaches within the EU countries was not to exceed 40 percent of the total marketed tonnage in 1999/2000 and this was further reduced to 30 percent for the 2000/01 season (approximately 193,000 tons).

Italy

Italy's canned deciduous fruit output for 2000/01 is forecast at more-normal levels of 30,000 tons for canned peaches and 60,000 tons for canned pears. This compares with 41,000 tons of canned peaches and 24,000 tons of canned pears during the previous year. In 1999/2000, exports of canned peaches dropped to 37,000 tons due to the Italian producers' difficulty in competing in the market. Exports are expected to remain at that level for 2000/01, because Italian processors of canned peaches are finding it difficult to remain profitable against strong imports from Greece and low domestic retail prices.

Spain

Favorable weather conditions enabled Spain to exceed last year's canned peach output, by 1,000 tons reaching a forecast 2000/01 level of 183,000 tons. Canning pear production was reduced because of unfavorable weather conditions due to spring frost, an irregular blossoming, and hail storms during the blooming period. Spanish canned pear output is forecast to decrease by 500 tons to total 35,800 tons. Spain's canned peach exports are forecast to increase in 2000/01 by 2,000 tons to reach 72,000 tons, while pear exports are expected to decline by 3,000 tons to 26,000 tons.

Argentina

Argentina's canned peach output for 2000/01 is forecast at 75,000 tons. Canned peach exports in 2001 are predicted at 8,000 tons, up 1,000 tons from the previous year. Brazil is expected to be the main market.

Chile

Chile's canned peach production for marketing year 2000/01 is forecast to decline by 14 percent (6,000 tons) from the previous year due to poor weather in the current blooming period. Exports of canned peaches are forecast to be sharply lower, reflecting the fall in production, weaker international demand, and renewed competition from Greece. Farm prices for canning peaches for 1999/2000 are down 20 percent from the previous year.

South Africa (SA)

The long awaited EU/SA free trade accord provisionally came into force on January 1, 2000. Under the agreement, EU imports of South African canned fruit are subject to tariff quotas; 40,000 tons for canned apricots, peaches and pears combined, and 18,000 tons for canned mixtures are allowed annually at a tariff equal to one half of the prevailing rate, which is generally about 20 percent. While the quota is fairly significant, it does not lead to the duty-free situation that other South African products will eventually enjoy. The agreement should have a beneficial effect on export returns, which are under stress due to a world oversupply situation. Domestically, production costs and inflation are also becoming a major problem in an industry suffering from static prices.

Europe is the most important market for South African canned fruit. Between 60 and 66 percent of the exports traditionally go to Europe; this has become very important with the quota allocated under the EU/SA agreement. Initial indications are that the quota will cover between 70 and 80 percent

of exports to Europe, but only 40 percent of total exports to all markets. The EU duty benefit of about 10 percent will therefore equate to about 4 percent on the total pack. Thus while helpful, the EU/SA agreement is not expected to provide any stimulus for increased production. Canned peach output for 2000/01 is forecast 823 tons lower than last year and canned pear output is up only 2000 tons from last year's record low of 20,494 tons.

Beginning with this report, Production, Supply and Distribution (PS&D) tables for canned mixed fruit and canned apricots will be discontinued. In addition, several countries (France and Japan) have been eliminated from the PS&D tables from canned peaches and canned pears. This decision was necessitated due to declining Foreign Agricultural Service budget resources and the need to more strategically target remaining resources in support of the Agency's primary mission to facilitate the expansion of export opportunities for U.S. produced agricultural commodities.

The FAS Attache Report search engine contains reports on Canned Deciduous Fruit. For information on production and trade, contact Robert Knapp at 202-720-4620. For information on marketing contact Kristin Kezar at 202-609-0556.)

CANNED PEACHES: PRODUCTION, SUPPLY AND DISTRIBUTION

Country	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
--Metric Tons Net Weight 1/ --							
Greece							
1998/99	1,506	267,000	2,500	271,006	255,000	10,500	5,506
1999/2000	5,506	441,000	1,500	448,006	317,500	10,506	120,000
2000/01	120,000	320,000	1,000	441,000	300,000	11,000	130,000
Italy							
1998/99	0	28,000	37,000	65,000	51,000	14,000	0
1999/2000	0	41,000	19,500	60,500	37,000	12,000	11,500
2000/01	11,500	30,000	20,000	61,500	37,000	11,500	13,000
Spain							
1998/99	3,050	170,000	4,700	177,750	56,500	106,550	14,700
1999/2000	14,700	182,000	3,800	200,500	70,000	113,500	17,000
2000/01	17,000	183,000	2,000	202,000	72,000	114,000	16,000
United States							
1998/99	87,977	361,298	13,909	463,184	27,734	359,720	75,730
1999/2000	75,730	357,216	26,229	459,175	20,197	381,619	57,359
2000/01	57,359	350,888	30,000	438,247	15,000	365,000	58,247
Argentina							
1998/99	1,000	65,850	7,276	74,126	7,021	63,215	3,890
1999/2000	3,890	70,000	10,000	83,890	7,000	65,000	11,890
2000/01	11,890	75,000	7,000	93,890	8,000	70,000	15,890
Australia							
1998/99	12,808	40,000	244	53,052	15,025	29,549	8,478
1999/2000	8,478	37,040	270	45,788	9,790	30,000	5,998
2000/01	5,998	40,000	300	46,298	10,000	31,000	5,298
Chile							
1998/99	102	50,000	376	50,478	42,200	8,000	278
1999/2000	278	42,000	10	42,288	34,000	8,000	288
2000/01	288	36,000	0	36,288	28,000	8,000	288
South Africa; Republic of							
1998/99	0	88,016	0	88,016	71,231	16,785	0
1999/2000	0	84,123	0	84,123	69,000	15,123	0
2000/01	0	83,300	0	83,300	68,300	15,000	0
Grand Total							
1998/99	106,443	1,070,164	66,005	1,242,612	525,711	608,319	108,582
1999/2000	108,582	1,254,379	61,309	1,424,270	564,487	635,748	224,035
2000/01	224,035	1,118,188	60,300	1,402,523	538,300	625,500	238,723

Note: For Calendar year reference, MY 2000/01 would become CY 2000

1/ One metric ton 48.99 standard 45-lb. net cases of 24 x 2 1/2 cans

Source: U.S. Agricultural Attache Reports

CANNED PEARS: PRODUCTION, SUPPLY AND DISTRIBUTION

Country	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
--Metric Tons Net Weight 1/ --							
Italy							
1998/99	6,000	63,000	1,100	70,100	39,000	11,100	20,000
1999/2000	20,000	24,000	6,000	50,000	34,000	10,000	6,000
2000/01	6,000	60,000	1,000	67,000	40,000	9,000	18,000
Spain							
1998/99	1,900	48,000	170	50,070	11,400	30,470	8,200
1999/2000	8,200	36,200	500	44,900	15,000	29,000	900
2000/01	900	35,800	1,000	37,700	10,500	26,000	1,200
Australia							
1998/99	4,786	41,000	65	45,851	24,680	13,500	7,671
1999/2000	7,671	37,780	15	45,466	28,574	14,000	2,892
2000/01	2,892	41,000	15	43,907	28,000	14,500	1,407
South Africa							
1998/99	0	26,793	27	26,820	21,596	3,820	1,404
1999/2000	1,404	20,494	0	21,898	18,100	3,798	0
2000/01	0	22,500	0	22,500	18,700	3,800	0
Grand Total							
1998/99	12,686	178,793	1,362	192,841	96,676	58,890	37,275
1999/2000	37,275	118,474	6,515	162,264	95,674	56,798	9,792
2000/01	9,792	159,300	2,015	171,107	97,200	53,300	20,607

Note: For Calendar year reference, MY 2000/01 would become CY 2000

1/ One metric ton 48.99 standard 45-lb. net cases of 24 x 2 1/2 cans

Source: U.S. Agricultural Attache Reports

U.S. IMPORTS OF CANNED PEACHES
Marketing Year June/May

Origin	1993/94	1994/95	1995/96	1996/97	1997/98	1998/99	1999/2000
--Metric Tons Net Weight 1/ --							
Greece	15,515	16,743	10,489	19,475	4,586	6,715	20,077
Spain	829	233	31	4,324	11,424	1,971	1,993
South Africa	3,319	1,693	1,546	2,717	3,863	1,531	474
Chile	1,076	1,637	1,755	1,166	447	69	2,388
China	2	97	199	244	728	1,064	369
Japan	0	0	0	69	7	0	0
France	42	49	44	56	102	46	95
Italy	316	4	3	19	13	25	0
Other	112	283	33	17	814	2,487	833
Grand Total	21,211	20,739	14,100	28,087	21,984	13,908	26,229

1/ One metric ton equals 48.99 cases standard cases of 24 x 2 1/2 cans
Source: U.S. Census Bureau

U.S. EXPORTS OF CANNED PEACHES
Marketing Year June/May

Destination	1993/94	1994/95	1995/96	1996/97	1997/98	1998/99	1999/2000
--Metric Tons Net Weight 1/ --							
Canada	2,809	3,908	5,589	4,192	7,452	6,248	8,043
Mexico	1,400	454	294	451	950	4,154	5,395
Japan	5,674	4,595	4,290	2,559	2,917	2,475	2,248
Korea	820	2,314	2,495	1,593	569	1,220	1,142
Taiwan	1,719	1,259	1,852	1,295	912	1,036	346
Singapore	1,194	1,164	958	900	228	110	141
Hong Kong	1,768	943	867	809	287	197	47
Philippines	382	1,018	617	442	119	650	91
Costa Rica	558	441	752	494	581	619	450
Germany	31	74	48	233	346	265	101
Guatemala	176	200	186	217	188	226	383
El Salvador	162	117	186	214	218	245	273
Saudi Arabia	460	137	166	201	467	151	154
Russia	67	185	176	1,077	579	5	0
Other	2,089	1,960	2,817	1,329	3,184	10,133	1,383
Grand Total	19,309	18,769	21,293	16,006	18,997	27,734	20,197

1/ One metric ton equals 48.99 cases standard cases of 24 x 2 1/2 cans
Source: U.S. Census Bureau

U.S. EXPORTS OF CANNED PEARS
Marketing Year June/May

Destination	1993/94	1994/95	1995/96	1996/97	1997/98	1998/99	1999/2000
--Metric Tons Net Weight 1/ --							
Canada	1,554	2,795	5,669	2,703	3,261	3,293	3,501
Mexico	164	25	0	77	14	0	23
Germany	53	170	82	115	95	96	0
United Kingdom	0	14	90	85	219	0	0
Japan	402	485	623	311	290	528	279
Hong Kong	29	51	84	49	6	128	87
Singapore	88	113	9	41	10	3	2
Thailand	4	19	6	39	22	17	8
Malaysia	0	13	16	31	19	18	6
Russia	32	110	53	43	0	0	0
Saudi Arabia	55	36	64	15	58	29	3
United Arab Emirates	5	555	79	0	390	662	426
Other	504	334	540	197	323	214	254
Grand Total	2,890	4,720	7,315	3,706	4,707	4,988	4,589

1/ One metric ton equals 48.99 cases standard cases of 24 x 2 1/2 cans

Source: U.S. Census Bureau

U.S. EXPORTS OF CANNED FRUIT MIXTURES
Marketing Year June/May

Destination	1993/94	1994/95	1995/96	1996/97	1997/98	1998/99	1999/2000
--Metric Tons Net Weight 1/ --							
Canada	5,677	5,635	5,531	7,422	8,512	10,432	10,273
Mexico	547	668	100	185	520	362	374
Japan	6,205	5,612	4,163	3,555	2,928	3,681	3,876
Philippines	1,289	2,801	4,313	3,804	700	633	640
Hong Kong	3,999	3,915	2,793	1,970	606	506	414
Singapore	2,575	4,476	3,124	1,826	999	817	567
Taiwan	1,106	971	622	416	626	814	355
Korea	208	720	238	421	689	500	547
Panama	863	744	637	597	1,148	802	844
El Salvador	266	283	360	337	379	486	447
Costa Rica	712	608	831	834	1,230	1,063	868
Saudi Arabia	1,387	458	1,055	820	1,182	1,022	186
Other	2,854	896	2,115	2,762	2,841	4,207	3,109
Grand Total	27,688	27,787	25,882	24,949	22,360	25,325	22,500

1/ One metric ton equals 48.99 cases standard cases of 24 x 2 1/2 cans

Source: U.S. Census Bureau

Almond Situation and Outlook

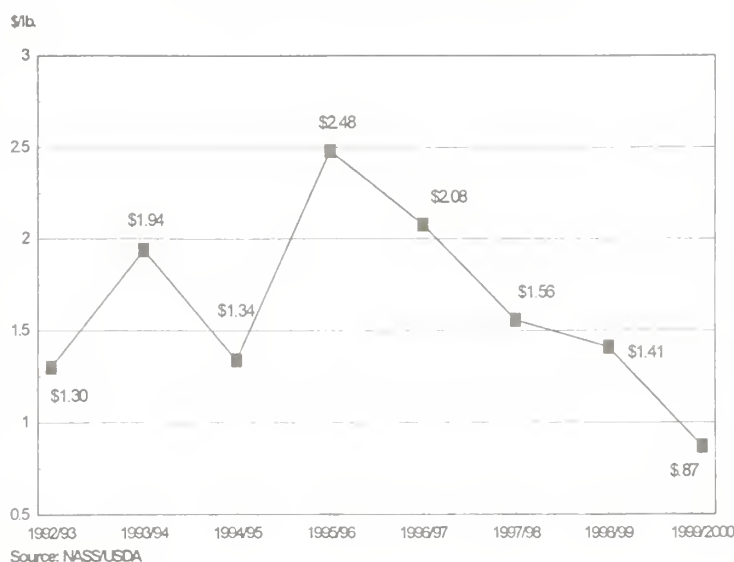
Decreased output in the United States, the world's largest producer, as well as several smaller producers will lower world almond supplies 10 percent from last year. As a result, U.S. almond grower prices are expected to stabilize after declining 65 percent between 1995/96 and 1999/2000. In 1999/2000, low almond prices encouraged consumption and boosted U.S. exports to record levels. Expected strong overseas demand should contribute to continued high levels of exports in 2000/01, despite the smaller U.S. crop.

United States

U.S. almond production in 2000/01 is forecast at 290,299 metric tons, 23 percent below last season, but still a large crop for the down cycle of an alternate-bearing crop. This year's output is based on 202,344 bearing hectares, a 4-percent increase from 1999/2000. Total U.S. almond supplies in 2000/01 are forecast at 369,617 tons, down only 12 percent from the previous season, due to a smaller crop offset by large beginning stocks. Almond grower prices continued their 5-year decline by falling sharply to \$.87/lb. in 1999/2000, a 38-percent decrease from 1998/99. Grower prices are expected to stabilize during 2000/01, due to lower U.S. output and supplies. Approximately 75 percent of the world's almonds are produced by the United States.

In 2000/01, U.S. almond exports are forecast at 226,800 tons, which, while 1 percent below 1999/2000 exports, represents a significantly greater percentage of total production. Continued low almond prices are expected to spur exports for 2000/01. In 1999/2000, falling almond prices fueled export demand to a record 228,169 tons, 11 percent above the 1997/98 season, the previous record year for exports. Shelled almonds, including prepared and preserved, accounted for 91 percent of total U.S. almond exports. Major buyers of U.S. shelled almonds were the European Union (primarily Germany, Spain, and

Falling Grower Prices Boost
U.S. Almond Exports in 1999/2000



the Netherlands), accounting for 64 percent, and Asia (primarily, Japan and China) purchasing 14 percent. Asia is the most significant importer of in-shell almonds, purchasing nearly 76 percent of U.S. in-shell exports in 1999/2000.

With support from the Market Access Program, the U.S. almond industry continues to dominate the export market. China was a success story this year, with sales up over 200 percent from last year. China is now the fifth largest market for U.S. almonds, following Germany, Spain, Japan, and India. Blue Diamond is continuing to successfully export their new almond milk product. Expanding consumption is critical in selling the large U.S. crop, so marketing campaigns are focused on the message that almonds are a healthy way to snack.

Spain

Spain's 2000/01 almond production is forecast at 55,000 tons, a 17-percent decrease compared to the previous season, due to adverse weather conditions. As of 1997, the latest year data was available, there were 629,000 bearing hectares, of which less than 10 percent were irrigated. Consequently, rainfall during the fall of 2000 will be crucial to future almond productivity. Exports in 2000/01 are forecast at 40,000 tons, 6 percent lower than last year, due to the smaller crop. Other EU countries (Germany, France, and Italy) are the major destinations, representing about 94 percent of Spain's export markets. Almond imports in 2000/01 are forecast to increase, due to the reduced domestic crop. The United States continues to be the dominant foreign supplier of almonds to Spain, increasing its market share to 95 percent of total imports for 1999/2000. Due to their uniformity and low breakage, U.S. almonds are generally preferred by almond processors to produce food ingredients. Once processed, about 50 percent of U.S. almonds are exported to other EU countries.

While there is no price support program for tree nuts, the EU does have an improvement plan that is implemented in both Spain's almond and hazelnut sectors. Up to 475 ECU/hectare can be provided to growers to plant improved, higher-yielding varieties. While this program was expected to end this year, Spanish nut growers effectively voiced their opposition to its demise and secured a one-year extension. Given competition from U.S. product, Spanish almond growers consider this program vital to their future competitiveness and are expected to oppose the most recent EU proposal for reform of the fruit and vegetable regime, which calls for a significant cut in subsidies.

Italy

Almond production for 2000/01 is forecast at 10,000 tons, 41 percent lower than the previous year, due to unfavorable weather conditions and the crop's cyclical nature. Output in the medium- to long-term is projected to decline, due to reported uprooting of the oldest, least productive trees and no significant planting of new orchards. Domestic almond prices have declined throughout 1999/2000, averaging 20 percent less than last year. However, relatively cheap almond prices are still favoring domestic consumption, and in some cases are causing substitution for other, more expensive nuts. Over the past four years, imports have grown in response to both decreasing domestic production

and expanding consumption, fluctuating only in response to the domestic crop volume. Price competitiveness between the United States and Spain, Italy's two main almond sources, will remain key in determining which gains a larger share of the Italian market.

Greece

Total almond production in 2000/01 is forecast at 15,200 tons, an 11-percent decrease from last season, due to unfavorable weather conditions and some loss of orchards from forest fires. Annual production is projected to remain constant at 15,000 for the next 3-5 years, given good weather conditions. Despite grower complaints that high input costs and cheap imports make domestic production unprofitable, traders considered 1999/2000 grower prices satisfactory. Greece has the highest per capita consumption of nuts in the world and produces mainly to meet domestic demand and the growing tourism industry. Almond consumption represents about 24 percent of total domestic nut consumption. Almond exports consist only of excess nuts, which go primarily to other EU countries.

Turkey

In 2000/01, almond production in Turkey is forecast at 14,500 tons, up 4 percent from the previous year. Consumption has been growing slowly, due to the abundant availability of the preferred hazelnuts. Almonds are generally consumed whole as a snack food, with limited amounts utilized in confectionary products. Trade is mainly restricted to border exchanges with neighboring countries.

The FAS Attaché Report search engine contains detailed reports on Tree Nut Competition or Market Intelligence for 16 countries, including Spain, Italy, Greece, and Turkey. (For information on production and trade, contact Lisa Anderson at 202-720-5028. For information on marketing contact Ingrid Mohn at 202-720-5330. Also, visit the tree nuts web page at: <http://www.fas.usda.gov/http/horticulture/nuts.html>)

ALMONDS: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES

Country/ Marketing Year 1/	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
Metric tons, shelled basis							
Greece							
1996/97	1,153	12,800	480	14,433	260	12,500	1,673
1997/98	1,673	14,500	3,200	19,373	1,200	13,650	4,523
1998/99	4,523	12,000	2,400	18,923	800	14,500	3,623
1999/2000	3,623	17,000	2,000	22,623	2,800	14,700	5,123
2000/01 F	5,123	15,200	2,500	22,823	2,500	15,000	5,323
Italy							
1996/97	500	6,000	14,728	21,228	1,071	19,657	500
1997/98	500	11,000	15,779	27,279	1,177	24,102	2,000
1998/99	2,000	9,000	13,781	24,781	1,188	22,593	1,000
1999/2000	1,000	17,000	16,400	34,400	2,000	30,400	2,000
2000/01 F	2,000	10,000	18,000	30,000	1,000	28,000	1,000
Spain							
1996/97	8,500	60,000	20,200	88,700	33,600	51,100	4,000
1997/98	4,000	75,000	25,800	104,800	50,800	40,000	14,000
1998/99	14,000	30,000	26,300	70,300	40,700	29,600	0
1999/2000	0	66,000	32,000	98,000	42,700	52,000	3,300
2000/01 F	3,300	55,000	34,000	92,300	40,000	50,000	2,300
Turkey							
1996/97	2,500	14,300	170	16,970	664	14,706	1,600
1997/98	1,600	11,000	3,000	15,600	100	14,500	1,000
1998/99	1,000	12,000	2,000	15,000	200	13,800	1,000
1999/2000	1,000	14,000	2,000	17,000	200	14,800	2,000
2000/01 F	2,000	14,500	2,000	18,500	200	16,000	2,300
United States 2/ 3/ 4/ 5/							
1996/97	42,093	231,332	71	273,496	179,577	72,011	21,908
1997/98	21,908	344,277	55	366,240	205,432	82,791	78,017
1998/99	78,017	235,868	86	313,971	183,917	88,414	41,640
1999/2000	41,640	376,500	104	418,244	228,169	110,832	79,243
2000/01 F	79,243	290,299	75	369,617	226,800	111,474	31,343
Total							
1996/97	54,746	324,432	35,649	414,827	215,172	169,974	29,681
1997/98	29,681	455,777	47,834	533,292	258,709	175,043	99,540
1998/99	99,540	298,868	44,567	442,975	226,805	168,907	47,263
1999/2000	47,263	490,500	52,504	590,267	275,869	222,732	91,666
2000/01 F	91,666	384,999	56,575	533,240	270,500	220,474	42,266

1/ Marketing Years: August-July for the United States; September-August for Spain, Italy, Turkey; October-September for Greece.

2/ U.S. import data are from Bureau of the Census with input from the Almond Board of California (ABC). Import forecast originates with the Foreign Agricultural Service (FAS)/USDA.

3/ The U.S. domestic shelling ratios for imports for 1996/97, 1997/98, 1998/99, and 1999/2000 are .619, .625, .554, and .62 respectively and originate with the National Agricultural Statistics Service (NASS)/USDA.

4/ U.S. export and stock data for 1996/97, 1997/98, 1998/99, and 1999/2000 come from the ABC; 2000/2001 export forecast based on preliminary data from the ABC; 2000/2001 stock estimate from ABC.

5/ U.S. production forecast for 2000/2001 by the National Agricultural Statistics Service (NASS).

F=Forecast.

SOURCES: USDA's Foreign Agricultural Service (FAS) Attaché Reports, Bureau of Census, ABC, and USDA/NASS.

**U.S. Exports of Almonds to Principal Markets 1/
Marketing Years 1996/1997 - 1999/2000**

Destination	1996/97	1997/98	1998/99	1999/2000
metric tons, shelled basis				
Australia	2,313	2,146	1,105	1,085
Canada	5,897	7,282	7,416	10,892
China/Hong Kong	2,540	3,810	3,729	11,481
European Union	117,798	123,563	116,969	133,223
Other Europe	3,992	5,798	4,347	5,023
Japan	19,232	20,566	15,712	19,516
India	8,800	15,216	10,578	17,693
Israel	1,814	2,224	2,034	2,914
Lebanon	862	1,489	1,157	1,074
Mexico	1,270	2,199	2,442	3,332
Saudi Arabia	1,497	2,540	1,820	2,660
South Korea	3,266	2,531	3,303	3,766
Taiwan	1,678	1,932	1,672	2,062
United Arab Emirates	2,767	4,978	4,837	6,173
All Other Countries	5,851	9,157	6,797	7,275
Grand Total	179,577	205,432	183,917	228,169

1/ Marketing years, August - July. Note: All data from the Almond Board of California.

Hazelnut Situation and Outlook

Hazelnut production in selected countries in 2000/01 is forecast to decrease 13 percent to 699,680 tons, due to decreased output in all major hazelnut-producing countries. Total world hazelnut supply has also decreased, although not as significantly, due to a decline in world production offset by Turkey's large carryover stocks. Total exports from selected countries in 2000/01 are forecast to decrease only 3 percent to 462,500 tons, due to lower production in all countries. U.S. hazelnut exports are forecast at 12,500 tons, 5 percent below last year due to a smaller crop. Future world production and supplies will be strongly influenced by the outcome of Turkey's implementation of International Monetary Fund's (IMF) reforms to gradually phase out its hazelnut support price.

United States

U.S. hazelnut production in 2000/01 is forecast at 22,680 tons, down 34 percent from the previous year's harvest, due to the crop's alternate bearing cycle and good weather conditions. Virtually all of the expected production will come from Oregon, except for an estimated 180 tons from Washington. Exports in 2000/01 are forecast at 12,500 tons, 5 percent below the previous year's shipments, due to the smaller output. U.S. exports will face increased international competition from lower-priced Turkish product, as Turkey gradually phases out price supports to FISKOBIRLIK (The Union of Hazelnut Sales Cooperative). Hazelnut prices are expected to remain relatively stable, despite lower production.

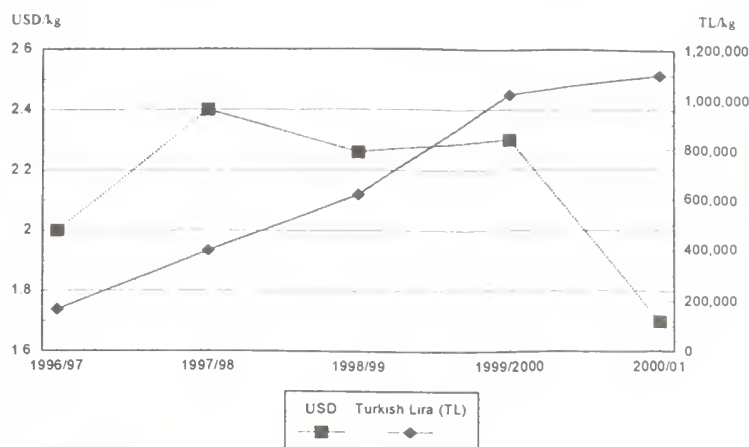
Turkey

Turkey is the world's largest hazelnut producer, accounting for about 70 percent of world supply. The 2000/01 crop is forecast at 550,000 tons, down 10 percent from last year, due to extremely hot weather right before harvest. Hazelnut production is one of the most important economic activities in the country, employing an estimated 385,000 growers. Of these, most grow hazelnuts to supplement their primary income, own about 1 to 2.5 hectares, and use family labor at harvest. Only a few large growers rely solely on hazelnut production as their primary income. There are approximately 536,000 hectares in production, although this is difficult to determine given the lack of systematic crop surveys.

Following through on its commitments to the IMF to reduce inflation, the Government of Turkey (GOT) is trying to reduce the large production surplus, by gradually lowering the hazelnut support price. FISKOBIRLIK announced a 2000/01 support price of TL 1,100,000/kg. (USD1.70), which represents a 26-percent decrease in real terms from last year's price of TL 1,020,000/kg (USD2.30).

Producers are upset with the announcement, as the increase was comparatively lower than the support price increases received by producers of field crops. Turkey suffers from a high inflation rate, which was approximately 55 percent last year. FISKOBIRLIK is expected to procure somewhere between 120,000 and 150,000 tons of hazelnuts in 2000/01, although the quantity purchased will be determined by the amount and timeliness of payments provided by the GOT.

FISKOBIRLIK's Procurement Price



Turkey dominates world hazelnut trade and, through FISKOBIRLIK, largely determines world export prices. In 2000/01, exports are forecast at 400,000 tons, the same as last year. Although 80 percent of Turkish exports go to the EU, Turkey is trying to expand markets in Asia, the former Soviet Union countries, as well as the United States, where it is involved in a joint promotion program with U.S. growers to increase U.S. hazelnut consumption. About 70 percent of Turkey's hazelnut exports comprise raw kernels, with the remaining 30 percent being processed kernels, including roasted, sliced, chopped, paste, meal, and flour.

Italy

Hazelnut production in 2000/01 is forecast at 95,000 tons, 14 percent below last year's crop, due to cyclical crop fluctuation and adverse weather conditions. Imports are expected to increase 14 percent, due to decreased production. Imports of shelled hazelnuts from the United States and Turkey rose in 1999/2000, due to lower-priced Turkish product and decreased supplies of competing hazelnuts from the EU. Exports for 2000/01 are forecast at 30,000 tons, 14 percent lower than last year's level, due to the smaller crop. In 1999/2000, exports fell by 31 percent, due primarily to intense Turkish competition in Italy's main hazelnut export markets (Germany, France, and Switzerland). Despite the relatively small domestic crop, prices of Italian hazelnuts during 1999/2000 averaged 5 percent lower than last year. Pricing of exports will continue to be affected by FISKOBIRLIK's actions and the extent to which the Turkish government underwrites the support price.

The EU program favoring domestic hazelnut producers (which provided payment of 15 EUROS per 100 kg., in-shell basis) has expired and no new support actions have been adopted by the EU for the hazelnut industry, despite strong grower support for these measures in order to counteract competition from Turkey.

Spain

The 2000/01 hazelnut crop in Spain is forecast to decrease substantially to 16,000 tons, well below last year's crop of 25,000 tons, due to the crop's cyclical production and unfavorable weather conditions. Hazelnut exports are expected to decrease and imports to increase as a result of the smaller crop. The United States represents about 5 percent of Spain's total hazelnut imports and continues to face stiff competition from lower-priced Turkish product, which accounts for 66 percent of Spain's imports. All Turkish hazelnut exports to Spain are shelled, while U.S. exports are in-shell. The bulk of the hazelnut crop is consumed in-shell, with the confectionary and chocolate industries consuming 60-70 percent of total supplies.

While there is no price support program for tree nuts, the EU does have an improvement plan that is implemented in both Spain's hazelnut and almond sectors. Up to 475 ECU/hectare can be provided to growers to plant improved, higher-yielding varieties. While this program was expected to end this year, Spanish nut growers effectively voiced their opposition to its demise and secured a one-year extension. Given competition from Turkish product, Spanish hazelnut growers consider this program vital to their future competitiveness and are expected to oppose the most recent EU proposal for reform of the fruit and vegetable regime, which calls for a significant cut in subsidies.

The FAS Attaché Report search engine contains detailed reports on Tree Nut Competition or Market Intelligence for 16 countries, including Turkey, Italy, and Spain. (For information on production and trade, contact Lisa Anderson at 202-720-5028. For information on marketing contact Ingrid Mohn at 202-720-5330. Also, visit the tree nuts web page at: <http://www.fas.usda.gov/http/horticulture/nuts.html>)

HAZELNUTS: PRODUCTION, SUPPLY AND DISTRIBUTION

Country/ Marketing Year 1/	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
Metric tons, in-shell basis							
Italy							
1996/97	60,000	95,000	36,491	191,491	55,468	106,023	30,000
1997/98	30,000	77,000	52,110	159,110	27,337	116,773	15,000
1998/99	15,000	118,000	32,367	165,367	51,044	112,323	2,000
1999/2000	2,000	110,000	44,000	156,000	35,000	119,000	2,000
2000/01 F	2,000	95,000	50,000	147,000	30,000	115,000	2,000
Spain							
1996/97	5,100	6,500	12,300	23,900	7,900	15,000	1,000
1997/98	1,000	16,000	8,800	25,800	11,800	14,000	0
1998/99	0	10,000	9,300	19,300	6,700	12,600	0
1999/2000	0	25,000	9,700	34,700	14,000	18,500	2,200
2000/01 F	2,200	16,000	11,000	29,200	10,000	17,000	2,200
Turkey							
1996/97	60,000	440,000	1	500,001	334,637	60,364	105,000
1997/98	105,000	475,000	0	580,000	422,888	57,112	100,000
1998/99	100,000	625,000	2,254	727,254	347,477	104,777	275,000
1999/2000	275,000	610,000	0	885,000	400,000	185,000	300,000
2000/01 F	300,000	550,000	0	850,000	400,000	200,000	250,000
United States 2/ 3/ 4/ 5/							
1996/97	4,788	17,236	9,947	31,971	16,426	15,078	467
1997/98	467	42,640	10,765	53,872	25,361	26,788	1,723
1998/99	1,723	14,061	14,195	29,979	11,429	18,447	103
1999/2000	103	34,500	14,996	49,599	13,093	32,403	4,103
2000/01 F	4,103	22,680	14,500	41,283	12,500	26,783	2,000
Total							
1996/97	134,988	565,236	71,039	771,263	422,331	211,465	137,467
1997/98	137,467	626,640	80,475	844,582	499,186	228,673	116,723
1998/99	116,723	777,061	67,416	961,200	423,350	260,747	277,103
1999/2000	277,103	804,500	78,396	1,159,999	476,093	373,403	310,503
2000/01 F	310,503	699,680	86,500	1,096,683	462,500	375,783	258,400

1/ Marketing Years: July-June for the United States; September -August for Spain, Italy, and Turkey.

2/ U.S. export and import data are from the Bureau of the Census with forecasts by the Foreign Agricultural Service (FAS)/USDA.

3/ The U.S. domestic shelling ratios for exports and imports are .385, .363, .403, and .388 for 1996/97, 1997/98, 1998/99 and 1999/2000 respectively and originate from the National Agricultural Statistics Service (NASS)/USDA.

4/ U.S. stock data comes from the Hazelnut Marketing Board (HMB)

5/ The 2000/2001 production forecast comes from NASS.

F= Forecast.

SOURCES: USDA's Foreign Agricultural Service (FAS) Agricultural Attaché Reports, Bureau of the Census, HMB, and NASS/USDA.

**U.S. Exports of Hazelnuts to Principal Markets 1/
Marketing Years 1996/1997 - 1999/2000**

Destination	1996/97	1997/98	1998/99	1999/2000
metric tons, in-shell equivalent				
Australia	795	969	471	380
Brazil	1,095	729	336	432
Canada	1,467	1,918	1,529	1,335
China; Peoples Republic of	2,684	1,415	573	642
Egypt	128	382	349	464
European Union	5,963	11,759	5,118	2,597
Hong Kong	1,744	3,714	1,399	4,265
Israel	823	1,670	254	925
Japan	27	75	91	44
Korea; Republic of	0	65	174	126
Mexico	873	1,165	573	924
Saudi Arabia	0	93	0	0
Switzerland	13	49	42	0
Taiwan	5	0	18	169
United Arab Emirates	39	20	20	17
Venezuela	184	207	263	497
Other Countries	587	1,130	219	277
Grand Total	16,426	25,361	11,429	13,093

1/ Marketing years: July - June.

Note: All data from the Bureau of Census. Shelling ratios used were .385, .363, .403, and .388 for 1996/97, 1997/98, 1998/99, and 1999/2000 respectively. Computations originate from data published by the USDA National Agricultural Statistics Service (NASS) in "Non Citrus Fruits and Nuts: 1999 Summary" and "Non Citrus Fruits and Nuts: Final Estimates, 1992-1997".

World Trade Situation and Policy Updates

U.S. Avocados Allowed into Chile

On September 29, 2000, the Agriculture and Livestock Service (SAG) of the Chilean Ministry of Agriculture announced its final rule allowing U.S. avocados into Chile. The rule will take effect on December 1, 2000 and requires that exports of U.S. avocados to Chile be accompanied by a phytosanitary certificate and be inspected by SAG officials. Previously, U.S. avocados were not allowed into Chile due to pest concerns. As a large producer of avocados, Chile has been able to meet its own high consumption demands with very little competition from imports. However, with a large U.S. crop on the horizon, the likelihood of lower prices, low tariffs, and the U.S. advantage of counter seasonality, this access offers a significant opportunity to U.S. avocado exporters. Mexico, the world's largest avocado producer and main U.S. competitor, does not currently have access to the Chilean market, due to phytosanitary concerns. U.S. avocado industry sources estimate the potential for U.S. avocado sales to Chile to be around \$2 million annually. For marketing year 1998/99, U.S. avocado exports to all countries totaled \$7 million.

Israel Looks to Import U.S. Vegetables

Israel is issuing licenses to permit the duty-free import of up to 10,000 tons of specified vegetables through November 10, 2000. The imported vegetables, which include tomatoes, cabbage, cauliflower, lettuce, cucumbers, peppers, eggplant, squash, sweet corn, and melons, are intended to meet the needs of Israelis who observe Jewish law that the land should lie fallow every seventh year (the Shmita). Israel had expected these needs to be met by produce from Palestine, but the recent disturbances have made imports difficult. Apparently Israel's PPIS has agreed to allow shipments of previously restricted U.S. products, which may create a precedent for regular duty-free shipments in the future.

U.S. Orange Crop in 2000/01 Continues to Recover

On October 12, 2000, USDA released its first estimates of the 2000/01 U.S. citrus crops. Orange production is estimated at 11.9 million tons, up slightly from the 1999/2000 level, and up 34 percent from the weather-reduced crop of 1998/99. The 2000/01 orange production level is still down about 4 percent from the record level set in 1997/98. Grapefruit production is estimated at 2.4 million tons in 2000/01, down 4 percent from last year. Lower production in Florida--from fewer trees and slightly smaller fruit--is the reason for the decline. Lemon production is estimated to recover significantly in both Arizona and California. Production in 2000/01 is estimated at 848,000 tons, up 8 percent from the 1999/2000 level. Reports indicate that fruit size and quality are better this year

than in recent seasons. U.S. exports of fresh citrus through July of FY2000 were valued at \$553 million, up 18 percent from the comparable period in the preceding year.

Spain's Clementine Production Estimated Down for 2000/01

According to the Agricultural Counselor in Madrid, Spain's production of clementines in 2000/01 is estimated to decline by 30 percent from last year, which is expected to translate into reduced shipments to the U.S. market. U.S. imports of mandarins (HS category which includes clementines) from Spain take place primarily during the months of November to February. These shipments have been rising sharply in recent years. During the period November 1999 to February 2000, U.S. imports from Spain totaled 75,966 tons (\$82.1 million), up from the 45,661 tons (\$56.5 million) recorded in the same period in the preceding year. In addition, the U.S. Agricultural Counselor's office has reported that Spain's orange and lemon production in 2000/01 are both expected to be down by 10 percent compared to last year.

Mexico's Fresh Fruit Imports from the United States on the Rise in 2000

Mexico's imports of fresh fruit from the United States have reached \$122 million during the first six months of 2000, up 37 percent compared to the same period in 1999. During this period, Mexico has imported \$84 million in apples, \$25.5 million in pears, \$5 million in oranges and \$2.3 million in fresh strawberries. During calendar year 1999, Mexico imported a total of \$261 million in fresh fruit with imports from the United States valued at \$191 million. Thus far in 2000, U.S. imports make up 66 percent of total fresh fruit imports in Mexico. Chile is the second largest fresh fruit supplier to the Mexican market.

France Offers Niche Markets for Wide Range of U.S. Products

With a real gross domestic product (GDP) increase of 2.9 percent in 1999, and ongoing socio-economic and demographic changes, France offers niche market opportunities for U.S. exporters in a wide range of products. However, the strong dollar, which has put some pressure on exports to the EU over the last year, continues to weigh against significant sales increases for U.S. products. The most promising niche markets include fruit juices and soft drinks (including flavored spring waters), dried fruits and nuts, fresh fruits and vegetables (particularly tropical and exotic), frozen foods, snack foods, tree nuts, ethnic products, fish and seafood, innovative dietetic/health and organic foods, soups, wild rice, kosher foods, breakfast cereals, and pet foods.

USDA Announces Program to Combat Citrus Canker

On October 17, 2000, Agriculture Secretary Dan Glickman announced regulations to provide for the payment of tree replacement funds to eligible owners of commercial citrus groves destroyed by

citrus canker. Eligible owners will receive \$26 per tree with a cap ranging between \$2,704 to \$4,004 per acre depending on the tree type. In a second step to combat citrus canker, USDA will soon publish a proposed rule that will include compensatory payments for commercial citrus growers who have or will incur income losses due to regulatory actions to eradicate citrus canker, a highly contagious bacterial disease that attacks all parts of citrus plants, including the fruit. Citrus canker is one of the most devastating diseases known to attack citrus. It does not, however, present any health risks to humans or any animals. If this invasive disease is not eradicated, it could cost commercial citrus growers and homeowners in Florida hundreds of millions of dollars each year in citrus losses. This interim rule was published in the October 16, 2000 and is available on the web at <http://www.aphis.usda.gov/ppd/rad/webrepor.html> Consideration will be given to comments received on or before December 15, 2000. Please send an original and three copies to Docket No. 00-037-1, Regulatory Analysis and Development, PPD, APHIS, Suite 3C03, 4700 River Road, Unit 118, Riverdale, Md. 20737-1238.

As Chinese Imports of Fresh Fruit Rise, So Does Competition

The imported fresh fruit market in China has been expanding since the implementation of China's open door policy. Imported fresh fruits, including those from the United States, are on sale at almost all the hypermarkets and supermarkets in China. Currently, apples, grapes and oranges are the main fresh fruits imported from the United States. U.S. fresh fruit exports are expected to grow even further as a result of the U.S.-China Agricultural Cooperation Agreement, the rising income of Chinese consumers, and the more open policy from Chinese authorities. Despite the positive image of U.S. products, U.S. exporters are facing increasingly fierce competition from other countries, such as Australia and Chile, which supply reasonable quality fruit at competitive prices. Some Chinese importers of U.S. fresh fruits noted the quality and packaging of U.S. products, high import tariffs, and the difficulty for Chinese traders to travel to the U.S. market, have all affected U.S. market share.

U.S. Agricultural Exports to Mexico on Pace to Reach U.S. \$7 Billion

If current trends continue through the remainder of 2000, exports of U.S. agricultural, fish, and forestry products to Mexico will reach a record \$7 billion by year's end. As the Mexican economy continues its robust recovery, spurring increased local consumption, prospects for further growth in U.S. agricultural exports are bright. The fastest growing product category is consumer-oriented products—up 31 percent through June. Big winners thus far this year are: processed fruit and vegetables (up 102 percent), fruit and vegetable juices (up 59 percent), red meat (up 35 percent), wine and beer (up 35 percent), poultry products (up 34 percent) and pet food (up 32 percent). All are on their way to record year-end levels.

Organic Updates

Fresh Organic Deciduous Fruit Production Overseas

Full-scale, sector-specific organic reports from FAS overseas offices are not possible at this time because data and information are scarce. However, as supply and demand for organic products grows, so will the need for a better understanding of the current status, trends and future outlook. The following items were sent in by attaches as part of comprehensive reports on the conventional deciduous fruit sectors of their respective host countries to help shed some light on the organic side of the equation.

- *Austria* - About 600 hectares (1,480 acres or 5 percent of the total commercial fruit area) are devoted to organic fruit production. Apples dominate, accounting for 40 percent of planted area, followed by pears-- 4 percent; cherries/sour cherries--2 percent; plums--1 percent; apricots--3 percent; peaches--2 percent; nuts and quince--4 percent; strawberries--7 percent; red currants--11 percent; and other berries, including elderberries--26 percent.

In Austria, “integrated” fruit production (where limits are placed on the quantity of fertilizer and pesticides allowed) is subsidized at the rate of \$US440 per hectare (\$US175 per acre) to compensate for higher labor costs and lower yields. Organic production is supported at the significantly higher rate of \$US625 per hectare (\$US255 per acre). However, despite the subsidies and a level of demand that exceeds supply, relatively few farmers have gone organic and currently far less than 1 percent of either fruit production or consumption in Austria is organic. Constraints on production include high labor costs, fear of losses to diseases and pests, and lack of knowledge about organic cultivation methods. However, bolstered by consumers prepared to pay higher prices for organic products, organic fruit production is expected to rise in the long term.

- *China* - Conventional fruit growers’ main production inputs include pesticides and plant medicines (nutrients sprayed on the foliage). These are applied from 3 to 7 times per season, depending on factors such as weather and incidence of disease. Chemicals used to extend the harvest season are rare because growers believe yields would be adversely affected. Fertilizer usage is not great among deciduous fruit growers due to its expense and the fact that a sizable percentage of apple and pear trees in China are grown on uneven, sloping land which sometimes results in high wastage rates.

Despite continued dependence on chemicals for growing deciduous fruit in China, the Ministry of Agriculture (MAF) is promoting decreased use, citing the growing importance of environmental protection. In Shandong province, for example, officials are encouraging more bio-friendly methods of disease and pest control. MAF also states that no genetically modified

deciduous fruit currently is grown commercially in China, but that research in this area could be occurring somewhere in China.

- **France** - Apples account for the largest share (22 percent) of fruit consumption in France. Apples have a good image and most consumers associate them with healthy eating and fun. France imports relatively few apples and the U.S. share of apple imports has remained at only 1 to 2 percent over the past 5 years. Nevertheless, there are indications of niche market potential for U.S. organic apples, especially for Red Delicious and bi-color varieties. French organic apple production is low and organic apples are often not readily available through large retail chains or the catering sector. Generally, due to their higher price, organic apples are more likely to be purchased individually for snacking. The high price means that import duties will have a smaller impact on the final price to the consumer.
- **Netherlands** - Today, more than half of the apple and pear orchards in the Netherlands are managed under 'environmentally friendly' methods that minimize use of chemicals and encourage pest control through natural methods. Organic apple production lags behind other EU countries like Italy and Germany, but it is growing. In 1999, ten farms began growing organic apples with a once-only subsidy of \$US884 per acre, and this year, there are 40 in production. One distributor, *Odin*, markets organic yellow apples to health food shops, and through produce subscription schemes. The company also exports to the United Kingdom, but because of the small supply of yellow apples from July to September, *Odin* imports organic apples from Italy for re-export to the United Kingdom. Dutch supermarket chains are only interested in selling organic apples if the price decreases.

The Netherlands does not produce much apple juice. In 1999, organic juices had a market share of only 0.5 percent in the Dutch juice market, but that share is estimated to reach 2.5 percent by 2003. More growers are beginning to produce high quality organic apple and pear juice which is often labeled with its region of origin.

It is difficult for Italy, Spain, and some other countries to compete with the Dutch pear sector on quality. Organic pear production offers opportunities for Dutch growers, since production elsewhere in Europe is so low.

- **Sweden** - Sweden's organic apple and pear producers are eligible for government support at the rate of about \$US 425 per acre as part of a government goal established several years ago to convert 10 percent of all crop area to organic production by 2000. To date, however, very few fruit growers have taken advantage of the subsidy. The market for organic fruit is small but may expand as Swedish consumers are becoming more aware of the health and environmental implications of their food choices. Currently, about 80 percent of the commercial conventional fruit crop is grown using the principles of Integrated Production which aims at minimizing the risk for the environment and health. Such produce is marketed with the *Svenskodlat* (grown in Sweden) label to identify it clearly for consumers.

French Organic Sweet Corn

France is the leading European producer of sweet corn, accounting for 85 percent of canned and 68 percent of frozen production in the EU in 1999. Typical sweet corn consumers in France are under 25 years old, including families with two or more children who find sweet corn easy to handle and prepare and attractive to children. However, French sweet corn production decreased in 1999 with reduced consumer demand resulting from concerns that the sweet corn was genetically altered. To combat the trend, a campaign was launched by French sweet corn producers, processors and public authorities informing consumers that no genetically modified variety of sweet corn is authorized for domestic production or is imported into France and Europe.

Although a net exporter of sweet corn, France imports from the United States, Hungary and Thailand. In marketing year 1999/2000, the United States was the lead canned supplier with 32 percent of the market. France does not import frozen corn from the United States, but frozen French and U.S. corn competes on the European market. Potential opportunities for U.S. exporters exist for certified non-GMO and certified organic sweet corn. Currently, there is no domestically grown organic sweet corn in France, but in 1999 and 2000, French sweet corn producers conducted surveys on the technical and economic feasibility of growing sweet corn organically.

For more news on organics, see HTP's monthly newsletter "Organic Perspectives," available at the HTP home page: www.fas.usda.gov/http/organics/organics.html The newsletter contains reports on organics from around the world gleaned from attache reports, trips made by HTP's organics staff, and other sources. The newsletter also covers items of interest about the U.S. national organic program and the domestic organic industry. A list of upcoming conferences, trade shows and other events is included in every issue.

(For further information, contact Janise Zygmunt at 202-720-1176.)

Export News and Opportunities

As of October 13, 2000, the U.S. Department of Agriculture (USDA) has authorized \$4.9 billion to the Export Credit Guarantee Program (GSM-102) and Supplier Credit Guarantee Program (SCGP) to provide credit guarantees for U.S. agricultural exports during FY 2001. Horticultural exporters, do not overlook the billions of dollars available to help facilitate sales to buyers in countries where credit is necessary to maintain or increase U.S. sales but where financing may not be available without credit guarantees. Invest the time to learn more about GSM-102 and SCGP to increase your sales and lower your risks.

GSM-102 and SCGP ensure that American farm and food products continue to move to markets around the world. USDA does not provide financing, but it guarantees payments due to U.S. exporters in case the foreign banks or importers default. The following tables present the FY 2001 GSM-102 and SCCP for which USDA has authorized credit guarantees for sales of U.S. horticultural products. For most countries and regions, exporters may apply for credit guarantees on a first-come-first-served basis to cover sales of any of the eligible commodities published in FAS program announcement PR 0240-00, issued June 12, 2000. The following horticultural products are eligible under the export credit guarantee programs: dried fruit; fresh fruit; frozen fruit; canned fruit; 100-percent fruit juices; fruit and vegetable concentrates, pastes, pulps and purees; honey; hops or hops extract; beer; tree nuts; fresh vegetables; canned vegetables; dried vegetables; wine; and brandy. The General Sales Manager will consider requests to establish an SCGP and/or GSM Program for a country or region or amend an authorized program to include horticultural commodities and products which are currently not eligible.

GSM-102

The GSM-102 program makes available credit guarantees for sales of U.S. agricultural commodities overseas. USDA does not provide financing, but guarantees payments due from foreign banks. USDA typically guarantees 98 percent of the principal and a portion of the interest. The GSM-102 program covers credit terms from 90 days to 3 years.

Under the program, once a firm sale exists, the qualified U.S. exporter applies for a payment guarantee before the date of export. The U.S. exporter pays a fee calculated on the dollar amount guaranteed, based on a schedule of rates applicable to different lengths of credit periods. The Commodity Credit Corporation (CCC)-approved foreign bank issues a dollar-denominated, irrevocable letter of credit in favor of the U.S. exporter, ordinarily advised or confirmed by the financial institution in the United States agreeing to extend credit to the foreign bank. The U.S. exporter may negotiate an arrangement to be paid as exports occur by assigning the U.S. financial institution the right to proceeds that may become payable under the guarantee, and later presenting required documents to that financial institution. Such documents normally include a copy of the export report. If a foreign bank fails to make any payment as agreed, the exporter or the assignee

may file a claim with USDA for the amounts due and covered by the guarantee. USDA will pay the U.S. bank and will take on the responsibility of collecting the overdue amount from the foreign bank.

The GSM-102 table presents the FY 2001 GSM-102 for which USDA has allocated credit guarantees for sales of U.S. horticultural products as of October 13, 2000. Additional information about the GSM-102 program, regulations, country specific press releases and program announcements, and a Monthly Summary of Export Credit Guarantee Program Activity may be accessed on the Internet at:

<http://www.fas.usda.gov/excredits/exp-cred-guar.html>

Supplier Credit Guarantee Program

The SCGP is unique because it covers short-term financing extended directly by U.S. exporters to foreign buyers and requires that the importers sign a promissory note in case of default on the CCC-backed payment guarantee. The SCGP emphasizes high-value and value-added products, but may include commodities or products that also have been programmed under the GSM-102 program.

The Supplier Credit Guarantee table presents the FY 2001 Supplier Credit Guarantee Program for which USDA has allocated credit guarantees for sales of U.S. horticultural products as of October 13, 2000. Additional information about the SCGP, regulations, country specific press releases and program announcements, and a Monthly Summary of Export Credit Guarantee Program Activity may be accessed on the Internet at:

<http://www.fas.usda.gov/excredits/scgp.html>

The SCGP encourages exports to buyers in countries where credit is necessary to maintain or increase U.S. sales but where financing may not be available without CCC guarantees. Under the SCGP, CCC guarantees a portion of payments due from importers under short-term financing (up to 180 days) that exporters have extended directly to the importers for the purchase of U.S. agricultural commodities and products. These direct credits must be secured by promissory notes signed by the importers. CCC does not provide financing but guarantees payment due from the importer.

Program announcements, available on the Internet, provide information on specific country and commodity allocations, length of credit periods, the required form of promissory note, and other program information and requirements.

(For further information on the SCGP or GSM-102 Program for horticultural commodities, contact Yvette Wedderburn Bomersheim on 202-720-0911).

FY 2001 GSM-102 COVERAGE

Country	Announced Allocation (In Millions of Dollars)
CENTRAL AMERICA REGION	110.0
EGYPT	100.0
INDONESIA	500.0
KOREA	420.0
MALAYSIA	100.0
MEXICO	500.0
NIGERIA	9.0
PHILIPPINES	100.0
SOUTHEAST ASIA REGION	90.0
THAILAND	290.0
TURKEY	345.0

FY 2001 SUPPLIER CREDIT GUARANTEE COVERAGE

Country	Announced Allocation (In Millions of Dollars)
CENTRAL AMERICA REGION	10.0
EGYPT	10.0
KOREA	50.0
MEXICO	100.0
SOUTHEAST ASIA REGION	50.0
SOUTHEAST EUROPE REGION	20.0
TURKEY	5.0

Top United States Horticultural Product Exports By Value

Ranked In Terms of Highest Value (includes only products with specific commodity definitions)

Commodity	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	Oct. - Aug.	Oct. - Aug.
						FY 1999	FY 2000
--- 1,000 Dollars ---							
Almonds	769,671	942,620	879,032	772,891	696,818	626,635	504,813
Wine & Wine Prdts.	216,351	305,546	390,376	510,923	545,287	492,809	502,286
Fresh Apples	404,992	371,773	412,855	328,068	375,869	362,308	310,109
Frz. French Fries	260,159	256,289	294,417	313,209	343,216	317,266	312,766
Orange Juice All	272,666	274,362	305,172	295,564	307,165	278,187	270,104
Fresh Grapes	252,145	304,322	313,836	274,953	283,865	219,533	256,169
Potato Chips	190,479	166,188	145,468	226,987	257,355	233,154	224,109
Grapefruit	239,524	258,903	240,408	189,744	221,443	218,383	205,942
Beer	407,211	377,324	341,784	280,088	211,861	192,665	162,552
Raisins	195,936	200,596	204,388	199,733	198,817	179,533	130,535
Oranges	309,114	277,184	308,055	339,114	159,585	155,591	257,337
Fresh Lettuce	184,141	132,866	146,640	173,746	157,262	146,490	166,177
Fresh Cherries	139,776	130,790	140,650	113,556	154,793	153,535	168,276
Walnuts	148,199	195,802	195,209	153,863	154,449	147,563	138,036
Proc. Sweet Corn	138,102	137,011	167,490	139,068	148,050	140,586	136,333
Prunes	141,995	139,090	138,398	133,732	133,885	123,980	121,303
Fresh Tomatoes	109,713	100,467	123,789	122,345	127,153	118,366	132,658
Strawberries	85,784	91,738	97,020	93,349	102,464	91,192	107,581
Pistachios	79,047	99,718	85,595	141,241	97,995	93,418	74,762
Peaches	63,672	71,935	92,883	74,512	95,130	75,696	87,272
Total Other	5,044,639	5,204,761	5,600,476	5,442,464	5,526,722	5,087,412	5,379,785
GRAND TOTAL	9,653,316	10,039,285	10,623,941	10,319,150	10,299,184	9,454,302	9,648,905

Source: U.S. Department of Commerce, Bureau of the Census.

United States Horticultural Product Exports By Volume

Ranked In Terms of Highest Value (includes only products with specific commodity definitions)

Commodity 1/	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	Oct. - Aug.	Oct. - Aug.
						FY 1999	FY 2000
Almonds	231,828	301,970	187,953	202,968	200,847	174,579	193,688
Wine & Wine Prdts.	135,957	170,332	208,786	266,294	274,696	248,406	262,242
Fresh Apples	663,017	565,910	690,595	539,685	664,969	643,772	526,761
Frz. French Fries	353,078	350,638	396,738	438,425	468,826	433,298	431,711
Orange Juice All	443,686	442,080	565,332	553,175	554,951	499,067	520,027
Fresh Grapes	205,950	240,704	236,400	214,569	221,158	161,854	199,326
Potato Chips	69,692	59,930	53,614	103,025	104,366	94,898	96,303
Grapefruit	481,761	497,401	484,417	387,216	428,784	422,771	386,726
Beer	660,191	614,202	536,362	425,523	330,158	300,911	255,730
Raisins	121,998	118,942	115,215	120,741	104,225	94,608	73,818
Oranges	554,981	497,077	569,739	609,433	247,419	241,028	469,211
Fresh Lettuce	276,011	286,256	294,571	303,816	312,563	292,651	306,895
Fresh Cherries	30,268	34,702	39,496	37,511	42,638	41,002	41,986
Walnuts	72,475	83,287	81,118	63,800	67,354	64,569	61,127
Proc. Sweet Corn	165,178	168,644	203,613	171,294	186,153	176,947	175,449
Prunes	60,225	62,548	67,530	70,864	68,412	63,268	60,880
Fresh Tomatoes	139,431	131,308	153,657	133,687	148,271	136,837	161,864
Strawberries	49,130	53,727	52,645	49,866	54,945	49,969	58,429
Pistachios	24,517	27,682	18,910	33,799	26,603	24,958	16,419
Peaches	68,236	74,841	103,442	80,023	97,974	78,637	95,722

1/ Wine and beer is reported in 1,000 liters, orange juice in 1,000 single strength liters, and all other groups in 1,000 kilograms.

Source: U.S. Department of Commerce, Bureau of the Census.

Top United States Horticultural Product Imports By Value

Ranked In Terms of Highest Value (includes only products with specific commodity definitions)

Commodity 1/	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	Oct. - Aug.	Oct. - Aug.
						FY 1999	FY 2000
--- 1,000 Dollars ---							
Wine & Wine Prdts.	1,098,707	1,360,286	1,629,319	1,829,926	2,148,127	1,953,228	2,095,807
Beer	1,113,944	1,302,759	1,443,326	1,677,002	1,865,087	1,721,503	1,954,128
Bananas & Plantns	1,108,421	1,156,330	1,194,460	1,188,454	1,180,474	1,086,597	1,017,398
Fresh Tomatoes	406,067	679,980	611,616	735,180	713,029	674,791	575,510
Nursery Products	458,034	521,612	548,689	614,655	655,797	595,323	666,536
Cut Flowers	488,464	573,399	572,927	630,067	578,847	538,748	587,328
Fresh Grapes	305,124	344,799	386,183	440,659	545,770	544,543	517,394
Cashews	243,529	300,213	292,315	339,490	389,300	341,930	447,929
Fresh Peppers	244,613	199,403	251,908	343,606	324,863	303,726	429,885
Essential Oils	343,022	317,836	322,740	350,098	317,481	291,215	287,898
All Orange Juices	191,028	223,840	240,102	211,366	285,927	265,444	228,816
Fresh Melons	167,450	198,811	226,502	250,921	277,917	277,733	259,553
Frz. French Fries	89,666	103,699	156,831	216,576	252,437	227,944	296,026
Pineapple: Presrvd	154,666	199,358	208,941	187,116	245,529	228,494	183,493
All Apple Juices	256,930	327,267	354,637	228,735	210,586	194,949	252,511
Olives	168,702	182,069	184,276	181,732	199,926	184,592	170,768
Fresh Mangos	120,811	100,039	123,009	125,047	139,041	135,697	137,901
Proc. Tomatoes	75,214	62,690	83,200	88,003	138,393	133,863	48,087
Fresh Cucumbers	127,519	115,608	100,823	154,634	138,231	134,225	161,186
Total Other	3,482,116	3,806,726	4,133,808	4,566,185	5,238,626	4,857,442	4,908,810
GRAND TOTAL	10,644,027	12,076,724	13,065,612	14,359,452	15,845,388	14,691,987	15,226,964

1/ Nursery Products excludes cut flowers.

Source: U.S. Department of Commerce, Bureau of the Census.

United States Horticultural Product Imports By Volume

Ranked In Terms of Highest Value (includes only products with specific commodity definitions)

Commodity 1/ 2/	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	Oct. - Aug.	Oct. - Aug.
						FY 1999	FY 2000
Wine & Wine Prdts.	275,487	336,321	432,208	428,692	419,843	383,495	443,250
Beer	1,280,225	1,446,244	1,612,379	1,869,577	2,072,387	1,915,877	2,105,988
Bananas & Plantns	3,844,077	3,973,927	3,911,295	4,135,835	4,373,166	3,991,574	4,025,980
Fresh Tomatoes	559,771	724,628	743,207	856,852	722,519	679,915	678,207
Nursery Products	1,838,030	2,040,035	2,206,497	2,460,306	2,765,380	2,424,268	2,534,218
Cut Flowers	2,541,546	2,807,090	2,770,094	2,770,186	2,708,264	2,511,753	2,644,229
Fresh Grapes	363,688	341,098	351,567	419,956	387,165	383,435	449,481
Cashews	55,280	61,038	62,669	74,373	69,549	61,962	78,276
Fresh Peppers	210,918	269,558	284,221	319,671	345,425	316,786	324,992
Essential Oils	58,755	33,394	43,645	90,334	45,219	42,527	63,011
All Orange Juices	910,077	836,725	1,116,828	1,063,246	1,326,139	1,213,319	1,193,422
Fresh Melons	537,286	661,426	779,005	860,437	873,052	872,360	898,410
Frz. French Fries	149,722	170,308	269,794	353,931	397,455	361,196	432,201
Pineapple: Presrvd	300,977	309,742	295,858	255,051	330,773	306,800	300,241
All Apple Juices	929,632	856,697	1,084,989	1,016,823	1,139,079	1,058,176	1,062,356
Olives	73,806	72,307	81,537	92,958	96,959	88,471	86,131
Fresh Mangos	142,045	166,058	191,115	188,767	213,195	208,907	225,766
Proc. Tomatoes	122,697	99,402	120,212	138,478	188,767	181,530	77,307
Fresh Cucumbers	237,483	295,907	302,306	327,745	336,026	327,969	333,823

1/ Wine and beer is reported in 1,000 liters, orange juice in 1,000 single strength liters, and all other groups in 1,000 kilograms.

2/ Nursery Products excludes cut flowers.

Source: U.S. Department of Commerce, Bureau of the Census.

Selected Horticultural Crop Prices Received By U.S. Growers

Commodity	Domestic Units	1999 Sep	2000		% Change Last Month	% Change Last Year
			Aug	Sep 1/ Dollars/unit		
Grapefruit 2/	Box	4.28	4.45	6.71	50.8%	56.8%
Lemons 2/	Box	22.08	16.52	12.27	-25.7%	-44.4%
Limes 2/	Box	0	0	0	n/a	n/a
Oranges 2/	Box	10.41	2.17	0.93	-57.1%	-91.1%
Tangelos 2/	Box	0	0	0	n/a	n/a
Tangerines 2/	Box	0	0	0	n/a	n/a
Temples 2/	Box	0	0	0	n/a	n/a
Apples, fresh 3/	Lb.	0.216	0.195	0.233	19.5%	7.9%
Grapes	Lb.	555	600	520	-13.3%	-6.3%
Peaches	Ton	0.319	0.319	0.32	0.3%	0.3%
Pears, fresh 3/	Ton	315	280	317	13.2%	0.6%
Strawberries, fresh	Lb.	0.583	0.496	0.726	46.4%	24.5%
Asparagus 4/	Cwt.	171	205	0	-100.0%	-100.0%
Broccoli 4/	Cwt.	29.3	25.2	29.3	16.3%	0.0%
Cantaloupes	Cwt.	15.9	13.6	20.7	52.2%	30.2%
Carrots 4/	Cwt.	10.1	14.7	13.9	-5.4%	37.6%
Cauliflower 4/	Cwt.	21.6	24	26.6	10.8%	23.1%
Celery 4/	Cwt.	11	21.8	19.4	-11.0%	76.4%
Sweet Corn 4/	Cwt.	16	19.7	21	6.6%	31.3%
Cucumbers 4/	Cwt.	22	21.4	23.6	10.3%	7.3%
Lettuce 4/	Cwt.	13.1	19.2	35.6	85.4%	171.8%
Onions 4/	Cwt.	9.8	14.6	13.4	-8.2%	36.7%
Snap Beans 4/	Cwt.	54.9	51.5	56.8	10.3%	3.5%
Tomatoes 4/	Cwt.	26.5	30.7	29.4	-4.2%	10.9%

1/ Preliminary.

2/ Equivalent on-tree returns.

3/ Equivalent packinghouse-door returns for CA and NY (apples only), OR (pears only), and WA (apples, peaches, and pears). Prices as sold for other states.

4/ Fresh-market, FOB shipping point.

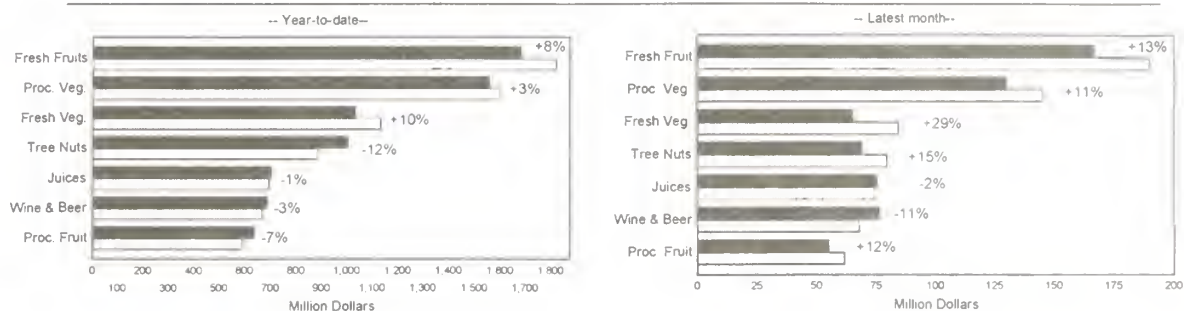
Note: Zeroes indicate insufficient information or insufficient sales to establish a price.

Source: National Agricultural Statistics Service (NASS), USDA.

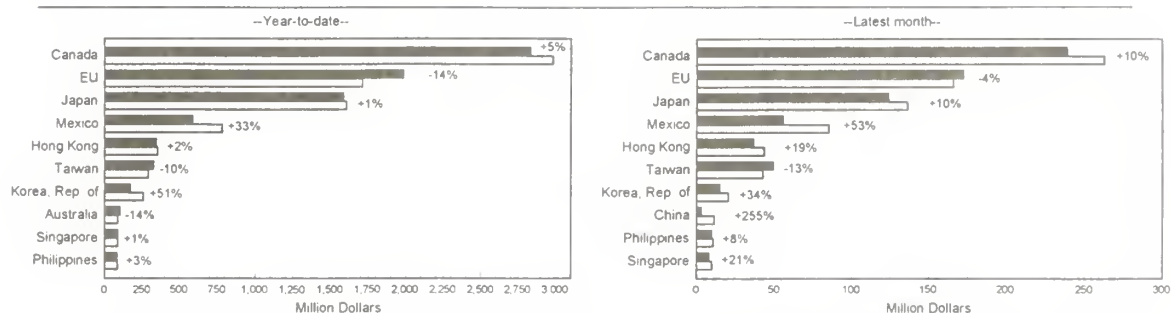
U.S. Horticultural Product and Market Export Summaries

FY00 and Latest Month (August) Comparisons ■ FY99 □ FY00

Selected Product Summary



Top Ten Market Summary



U.S. Exports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
Group	& Product	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Fresh Citrus MT											
	Grapefruit	2,339	5,041	422,771	386,726	428,784	1,353	3,023	218,383	205,942	221,443
	Lemons	5,457	6,966	109,194	101,999	113,931	3,634	4,603	74,695	73,281	78,284
	Oranges, Incl. Tm	6,491	26,196	255,760	489,340	262,467	4,085	15,420	165,679	272,607	169,857
	Other Citrus	380	365	20,254	34,177	20,569	287	248	17,188	24,274	17,501
	Subtotal:----	14,668	38,568	807,979	1,012,243	825,750	9,359	23,294	475,945	576,103	487,085
Fresh Fruit, Non-Citrus MT											
	Apples	32,118	47,430	643,772	526,761	664,969	19,333	28,725	362,308	310,109	375,869
	Avocados	681	165	3,673	4,652	5,206	907	223	4,391	5,608	6,236
	Cherries Swt & trt	1,260	930	41,002	41,986	42,638	4,372	2,081	153,535	168,276	154,793
	Grapes	31,132	39,159	161,854	199,326	221,158	44,354	45,657	219,533	256,169	283,865
	Kiwifruit	51	106	7,073	5,412	7,115	100	149	9,570	6,928	9,638
	Melons	37,154	37,835	225,996	232,442	247,448	11,423	12,033	77,806	83,364	85,810
	Papaya	341	396	5,306	4,499	5,906	865	917	12,591	11,381	14,175
	Peaches & Nectrns	28,658	24,413	78,637	95,722	97,974	25,771	23,122	75,696	87,272	95,130
	Pears	12,886	11,594	131,985	143,284	145,816	6,799	6,180	77,764	81,500	85,345
	Plums/Prunes	22,925	20,257	46,451	49,446	59,570	21,334	18,187	44,417	46,842	55,465
	Strawberries	4,965	6,503	49,969	58,429	54,945	11,280	12,801	91,192	107,581	102,464
	Other Non-Citrus	10,116	17,113	62,908	68,077	69,624	10,972	15,946	76,803	79,871	87,340
	Subtotal:----	182,288	205,902	1,458,627	1,430,038	1,622,367	157,510	166,020	1,205,604	1,244,899	1,356,130
Can/Prep Fruit MT											
	Cherries, Tart Cn	312	815	3,401	4,135	3,583	403	986	4,290	5,421	4,571
	Fruit Mixtures	1,435	1,061	23,671	18,578	25,583	1,688	1,419	26,301	21,482	28,454
	Marachino Cherry	533	518	5,208	5,243	5,706	1,027	951	9,524	9,006	10,402
	Peaches, Canned	2,443	1,195	26,002	16,121	27,376	2,218	1,255	21,941	15,277	23,305
	Pineapple, Canned	219	207	3,329	1,865	3,529	227	180	3,051	1,794	3,222
	Other Canned Frui	3,843	3,842	43,918	48,203	48,227	4,724	4,734	48,989	57,631	53,651
	Other Prep/Preser	6,611	8,403	85,385	94,178	94,278	6,261	9,396	81,722	89,235	89,556
	Subtotal:----	15,397	16,041	190,915	188,325	208,283	16,548	18,921	195,817	199,847	213,161
Dried Fruit MT											
	Prunes, Dried	4,489	5,440	63,268	60,880	68,412	9,269	10,164	123,980	121,303	133,885
	Raisins, Dried	6,788	9,971	94,608	73,818	104,225	14,051	14,702	179,533	130,535	198,817
	Other Dried Fruit	2,310	1,471	17,817	19,374	20,036	5,833	4,084	52,244	56,457	58,750
	Subtotal:----	13,588	16,883	175,692	154,071	192,673	29,153	28,950	355,757	308,295	391,452
Frozen Fruit MT											
	Blueberries, Froz	1,129	3,868	9,854	12,853	11,388	2,081	6,113	18,802	23,264	21,366
	Strawberries, Fro	2,812	1,962	24,607	17,890	26,574	3,760	2,400	31,246	23,224	33,551
	Other Frozen Frui	2,299	3,813	22,012	24,700	24,293	3,543	4,981	33,074	33,815	36,660
	Subtotal:----	6,240	9,643	56,473	55,443	62,255	9,385	13,495	83,122	80,303	91,577
Fruit/Veg Juices KL											
	Grapefruit Ju, Cn	9,537	13,593	70,097	99,074	77,110	3,392	7,501	37,773	53,568	40,332
	Orange Juice, Con	27,697	22,299	244,552	274,119	271,909	12,716	11,719	121,868	118,100	133,537
	Orange Juice, Not	28,873	25,833	250,793	242,212	279,102	15,649	15,287	153,278	149,267	170,400
	Other Juices	62,755	57,802	599,767	545,653	652,953	43,580	39,592	391,105	373,369	424,759
	Subtotal:----	128,863	119,527	1,165,209	1,161,057	1,281,075	75,337	74,099	704,024	694,304	769,029
Fresh Vegetables MT											
	Potatoes	21,208	20,745	252,131	291,239	264,861	6,620	5,851	79,405	84,997	83,589
	Asparagus, Fr, Ch	489	415	16,970	17,726	17,184	2,045	1,537	48,900	51,260	49,541
	Broccoli	8,866	15,680	144,788	168,585	154,514	6,509	11,702	92,681	116,106	100,603
	Cauliflower	4,652	3,849	86,284	68,154	92,853	3,181	2,700	57,806	46,901	62,580
	Celery	7,359	6,232	118,276	111,897	124,282	2,594	3,133	40,031	51,699	42,178
	Lettuce, Fr Chld	19,372	20,675	292,651	306,895	312,563	10,425	12,010	146,490	166,177	157,262
	Onions	20,414	21,500	225,752	290,793	257,089	6,426	6,868	84,002	88,109	92,396
	Peppers	3,063	3,600	63,339	65,900	65,296	2,444	3,166	54,403	63,110	55,992
	Tomatoes	12,315	20,433	136,837	161,864	148,271	9,008	17,500	118,366	132,658	127,153
	Other Vegetables	19,922	22,254	422,837	445,062	447,979	16,126	20,133	307,476	331,924	330,263
	Subtotal:----	117,659	135,383	1,759,864	1,928,116	1,884,893	65,379	84,599	1,029,561	1,132,941	1,101,558

U.S. Exports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
Group	& Product	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Veg Canned MT											
	Ketchup	2,727	2,671	39,253	33,907	42,008	1,916	1,951	28,093	23,865	30,051
	Sweet Corn, Canne	10,471	8,218	176,947	175,449	186,153	8,348	7,040	140,586	136,333	148,050
	Tomato Paste	9,017	8,952	71,196	81,404	81,993	7,374	6,340	57,581	63,132	66,084
	Tomato Sauce	8,784	7,743	101,715	100,543	109,666	7,899	6,877	93,259	90,268	100,687
	Other Can Veg	21,037	25,776	244,627	257,311	266,239	24,700	30,898	294,258	311,628	321,224
	Subtotal:-----	52,036	53,360	633,738	648,614	686,059	50,236	53,106	613,778	625,226	666,096
Frozen Vegetables MT											
	Frozen French Fry	36,758	39,336	433,298	431,711	468,826	27,406	28,298	317,266	312,766	343,216
	Fzn Swt Corn	5,607	5,251	67,305	62,326	72,863	4,512	4,402	56,384	53,065	61,295
	Other Pot Fzn	1,419	7,408	19,001	31,640	22,143	1,252	5,208	17,162	25,441	18,999
	Other Fzn Veg	6,353	7,680	82,852	83,673	89,906	5,887	6,751	75,209	76,185	81,563
	Subtotal:-----	50,137	59,674	602,456	609,350	653,738	39,057	44,659	466,021	467,458	505,073
Veg, Dehyd MT											
	Garlic Dehyd.	662	635	7,649	5,743	8,330	1,659	1,308	18,907	12,472	20,387
	Onions, Dehyd.	2,442	2,904	28,498	27,504	31,242	5,549	6,400	66,905	60,677	72,694
	Potatoes, Dehyd	13,306	4,245	119,024	55,396	126,518	8,096	4,098	73,283	51,422	77,946
	Other Dehyd Veg	5,612	9,507	54,565	82,226	60,002	7,420	17,062	80,259	153,279	87,693
	Subtotal:-----	22,021	17,292	209,736	170,870	226,093	22,724	28,869	239,355	277,850	258,720
Tree Nuts MT											
	Almonds, Unshld	592	2,409	15,650	25,361	20,675	1,388	6,158	40,792	57,622	52,274
	Pistachio, Unshld	851	589	12,501	9,593	13,507	2,913	2,678	48,424	42,963	50,985
	Walnuts, Shld	1,476	1,516	21,312	23,869	23,319	5,690	5,134	68,091	70,158	73,621
	Walnuts, Unshld	138	1,052	43,257	37,258	44,035	302	1,859	79,471	67,878	80,828
	Other Nuts	5,084	9,482	69,873	90,787	74,314	14,316	18,729	180,143	197,066	192,168
	Almonds, Sh/Prep	13,796	16,752	158,930	168,327	180,172	44,528	45,006	585,843	447,191	644,544
	Subtotal:-----	21,936	31,799	321,523	355,195	356,021	69,137	79,565	1,002,765	882,879	1,094,420
Cut Flowers MIXED											
	Cut Flowers	0	0	0	0	0	3,526	3,226	37,924	37,605	41,924
	Subtotal:-----	0	0	0	0	0	3,526	3,226	37,924	37,605	41,924
Nusery Products MIXED											
	Other Nursery	0	0	0	0	0	9,990	10,778	198,635	186,124	208,269
	Subtotal:-----	0	0	0	0	0	9,990	10,778	198,635	186,124	208,269
Hops & Products MT											
	Hop Extract	293	384	3,354	3,990	3,526	3,273	4,247	49,156	58,842	51,438
	Hop Pellets	310	387	3,761	4,276	3,862	1,274	3,421	18,676	20,883	19,138
	Hops, Nfsp	59	47	1,158	1,254	1,207	248	259	5,618	7,071	5,827
	Subtotal:-----	662	818	8,273	9,520	8,595	4,794	7,927	73,449	86,796	76,403
Wine KL											
	Grape Wines	29,339	25,044	235,201	247,433	259,933	56,582	49,339	472,934	479,569	523,031
	Other Wine Prod	1,448	1,308	13,205	14,810	14,763	1,861	1,870	19,875	22,717	22,255
	Subtotal:-----	30,787	26,352	248,406	262,242	274,696	58,443	51,209	492,809	502,286	545,287
Miscellaneous MIXED											
	Beer & Beverages	43,628	40,777	456,717	409,165	501,142	26,369	25,235	288,123	250,789	315,991
	Edible Preparatio	20,411	20,555	212,688	228,155	232,786	81,782	81,158	856,831	883,164	937,101
	Essential Dils	3,751	5,699	43,540	49,210	46,639	41,819	64,382	469,527	539,666	507,651
	Ginseng	11	14	597	485	658	354	709	31,198	32,702	35,791
	Potato Chips	7,082	7,020	94,898	96,303	104,366	18,000	18,304	233,154	224,109	257,355
	Other Misc	0	0	0	0	0	33,930	39,988	381,176	398,593	417,645
	Subtotal:-----	74,883	74,064	808,439	783,317	885,591	202,252	229,776	2,260,009	2,329,023	2,471,534
	Grand Total:						822,832	918,492	9,434,575	9,631,939	10,277,716

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Fresh Apples MT											
European Union	125	276	52,125	26,492	52,660	62	140	31,512	18,352	31,831	
Canada	7,930	8,129	86,316	75,254	93,275	5,728	6,412	56,943	56,240	61,943	
Mexico	6,345	11,129	124,981	157,122	126,701	3,543	6,287	68,735	86,618	69,733	
Saudi Arabia	180	605	41,135	15,319	41,181	99	308	21,032	8,263	21,063	
Taiwan	5,801	4,638	104,995	79,522	108,391	3,346	2,536	63,031	45,548	65,090	
Other Countries	11,738	22,654	234,220	173,053	242,762	6,556	13,042	121,055	95,086	126,208	
Subtotal:----	32,118	47,430	643,772	526,761	664,969	19,333	28,725	362,308	310,109	375,869	
Fresh Pears MT											
European Union	83	0	12,385	6,422	12,574	59	0	6,830	3,645	6,921	
Canada	8,485	6,678	39,431	41,981	45,095	4,518	3,470	26,780	27,227	29,869	
Mexico	4,206	4,328	51,251	71,225	57,303	2,165	2,329	26,567	36,607	29,722	
Brazil	0	163	9,992	4,016	10,197	0	69	6,127	2,325	6,248	
Taiwan	20	85	3,347	3,182	3,773	10	73	1,620	1,674	1,844	
Other Countries	92	340	15,579	16,459	16,873	48	239	9,841	10,021	10,742	
Subtotal:----	12,886	11,594	131,985	143,284	145,816	6,799	6,180	77,764	81,500	85,345	
Fresh Apricots MT											
Canada	85	26	4,434	3,939	4,570	106	34	5,025	4,785	5,094	
Mexico	320	18	3,664	1,816	3,798	258	14	2,939	1,430	3,042	
Taiwan	1	0	79	78	80	3	0	114	180	123	
Japan	0	0	197	39	423	0	0	300	66	474	
Australia	19	0	151	69	171	26	0	246	105	272	
Other Countries	0	13	138	136	155	0	28	190	198	215	
Subtotal:----	425	57	8,664	6,077	9,197	392	76	8,814	6,765	9,221	
Fresh Cherries MT											
European Union	742	509	7,481	6,588	8,992	2,846	838	18,079	16,093	19,099	
Canada	264	175	7,772	7,636	7,778	806	458	19,045	19,028	19,054	
Hong Kong	49	55	2,082	1,277	2,082	48	96	5,460	3,581	5,460	
Taiwan	18	90	4,690	5,811	4,693	53	190	15,282	17,853	15,289	
Japan	136	41	17,440	19,243	17,519	484	192	90,529	106,160	90,664	
Other Countries	52	60	1,537	1,432	1,574	134	307	5,140	5,562	5,228	
Subtotal:----	1,260	930	41,002	41,986	42,638	4,372	2,081	153,535	168,276	154,793	
Fresh Peach/Nect MT											
Canada	12,128	9,602	41,862	46,390	49,378	7,684	7,388	35,889	39,365	41,819	
Mexico	2,088	2,624	5,651	11,357	8,835	1,430	1,734	4,074	7,363	6,151	
Hong Kong	704	283	3,001	1,438	3,331	497	210	2,152	1,136	2,424	
Taiwan	12,645	10,835	24,783	31,351	31,733	15,226	12,776	30,151	34,442	39,631	
New Zealand	366	91	929	823	1,170	348	115	974	866	1,232	
Other Countries	726	978	2,411	4,363	3,527	585	900	2,455	4,100	3,874	
Subtotal:----	28,658	24,413	78,637	95,722	97,974	25,771	23,122	75,696	87,272	95,130	
Fr. Plums/Prunes MT											
Canada	6,476	6,023	17,830	17,682	21,506	5,565	5,016	17,913	18,129	21,314	
Mexico	1,424	1,402	4,927	4,106	7,556	1,031	1,030	3,280	2,774	5,041	
Venezuela	230	283	709	833	1,045	199	212	656	1,250	897	
Hong Kong	4,348	5,000	6,413	7,032	9,493	5,252	4,507	6,985	6,274	9,533	
Taiwan	9,156	5,036	12,070	13,928	14,228	7,944	5,410	10,973	12,911	12,872	
Other Countries	1,291	2,514	4,504	5,864	5,743	1,344	2,013	4,610	5,504	5,807	
Subtotal:----	22,925	20,257	46,451	49,446	59,570	21,334	18,187	44,417	46,842	55,465	
Fr. Avocados MT											
European Union	434	-	1,897	2,366	3,198	547	3	2,101	2,858	3,685	
Canada	74	118	843	926	932	91	129	1,008	1,066	1,118	
Mexico	12	0	210	34	210	8	0	140	10	140	
Korea, Republic o	17	9	49	64	52	30	20	106	151	111	
Japan	127	36	583	1,146	723	194	60	886	1,404	1,032	
Other Countries	17	1	90	117	90	35	10	149	119	149	
Subtotal:----	681	165	3,673	4,652	5,206	907	223	4,391	5,608	6,236	
Fr. Kiwifruit MT											
Canada	49	106	2,974	2,837	3,015	74	149	4,026	3,947	4,091	
Mexico	0	0	834	1,720	834	0	0	698	1,511	698	
Taiwan	0	0	754	64	754	0	0	1,254	151	1,254	
Japan	0	0	981	164	981	0	0	1,563	208	1,567	
Australia	0	0	635	4	635	0	0	816	3	816	
Other Countries	1	0	896	622	896	26	0	1,212	1,108	1,212	
Subtotal:----	51	106	7,073	5,412	7,115	100	149	9,570	6,928	9,638	
Fresh Grapes MT											
European Union	645	782	8,340	10,985	8,834	1,144	1,678	16,980	23,043	18,122	
Canada	11,008	13,412	57,136	63,469	90,951	15,686	15,087	81,880	85,949	114,761	
Mexico	1,980	4,731	20,745	30,268	24,998	1,811	4,337	19,007	28,045	22,837	
Hong Kong	6,047	7,847	24,282	30,677	34,766	9,210	10,590	34,262	41,409	47,583	
Taiwan	4,758	2,742	9,681	12,658	11,847	7,340	3,022	13,029	14,450	15,868	
Other Countries	6,693	9,645	41,669	51,269	49,761	9,163	10,944	54,376	63,273	64,693	
Subtotal:----	31,132	39,159	161,854	199,326	221,158	44,354	45,657	219,533	256,169	283,865	

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity				Values (1000 Dollars)				
Country Region	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Fresh Strawberries MT										
European Union	512	82	1,530	1,198	1,783	1,369	313	4,440	4,377	5,228
Canada	2,397	3,424	40,368	47,218	42,740	4,071	5,021	65,436	76,459	69,367
Mexico	953	1,845	3,316	5,040	4,469	1,636	2,883	4,791	8,164	6,722
Switzerland	9	0	51	44	63	16	0	157	220	182
Japan	1,079	1,148	4,494	4,688	5,665	4,062	4,557	15,729	17,508	20,259
Other Countries	14	4	210	241	225	125	28	639	852	705
Subtotal:----	4,965	6,503	49,969	58,429	54,945	11,280	12,801	91,192	107,581	102,464
Fresh Oranges Inc Tmpl MT										
Canada	1,804	4,165	93,269	154,997	94,719	1,022	1,667	53,672	70,672	54,570
Korea, Republic o	328	2,687	15,716	65,961	15,802	262	2,363	10,281	37,198	10,392
Hong Kong	645	5,482	42,284	81,620	44,226	395	3,250	27,180	52,128	28,330
Taiwan	863	2,166	16,458	16,012	17,424	486	983	8,464	7,891	8,971
Japan	1,318	5,922	52,096	102,573	53,146	967	4,185	43,437	63,192	44,162
Other Countries	1,533	5,774	35,937	68,177	37,149	953	2,972	22,644	41,526	23,433
Subtotal:----	6,491	26,196	255,760	489,340	262,467	4,085	15,420	165,679	272,607	169,857
Fresh Grapefruit MT										
European Union	172	0	143,595	109,421	144,121	74	0	61,548	51,864	61,829
Canada	1,078	889	51,948	48,909	54,097	577	455	27,428	25,231	28,475
Korea, Republic o	176	136	3,091	2,779	3,157	86	71	1,814	990	1,846
Taiwan	102	632	18,748	12,490	18,834	32	795	8,584	6,418	8,716
Japan	754	3,186	197,442	205,152	200,314	531	1,619	114,550	116,511	115,927
Other Countries	58	199	7,949	7,975	8,262	52	82	4,460	4,928	4,651
Subtotal:----	2,339	5,041	422,771	386,726	428,784	1,353	3,023	218,383	205,942	221,443
Fresh Lemons MT										
Canada	1,077	1,087	24,157	21,975	24,736	710	695	15,363	15,073	15,827
Korea, Republic o	259	173	2,409	2,610	2,455	199	113	1,724	1,874	1,760
Hong Kong	143	440	8,596	7,485	9,013	133	296	5,749	4,834	5,956
Japan	3,978	5,194	70,861	66,836	74,530	2,593	3,438	49,628	49,129	52,473
Australia	0	0	1,523	1,051	1,523	0	0	1,148	738	1,148
Other Countries	0	73	1,647	2,041	1,675	0	60	1,082	1,633	1,120
Subtotal:----	5,457	6,966	109,194	101,999	113,931	3,634	4,603	74,695	73,281	78,284
Fresh Tang/Mand MT										
Canada	5	22	11,791	11,987	11,791	3	15	10,033	9,545	10,033
Korea, Republic o	0	0	308	13,239	308	0	0	276	8,195	276
Japan	0	0	1,368	1,308	1,368	0	0	1,518	1,045	1,518
Australia	0	0	491	587	491	0	0	241	368	241
New Zealand	0	0	272	140	272	0	0	191	107	191
Other Countries	9	0	310	617	310	4	0	472	323	472
Subtotal:----	13	22	14,540	27,878	14,540	7	15	12,731	19,583	12,731
Canned Peaches MT										
European Union	32	22	6,630	260	6,633	40	27	4,006	271	4,010
Canada	1,243	617	6,234	6,793	6,792	1,126	707	6,245	6,760	6,826
Mexico	563	48	5,513	3,210	5,811	426	41	4,205	2,478	4,445
Korea, Republic o	33	222	1,024	1,708	1,024	39	180	719	1,383	719
Japan	289	0	2,822	1,278	2,935	313	0	2,910	1,612	3,034
Other Countries	284	286	3,780	2,872	4,181	272	300	3,855	2,773	4,270
Subtotal:----	2,443	1,195	26,002	16,121	27,376	2,218	1,255	21,941	15,277	23,305
Canned Pears MT										
Canada	160	333	2,939	3,255	3,210	168	287	2,984	3,098	3,257
United Arab Emira	2	0	444	423	444	3	0	346	273	346
Hong Kong	0	0	118	87	118	0	0	91	71	91
Taiwan	11	0	49	0	49	6	0	21	0	21
Japan	9	63	300	333	300	12	53	324	324	324
Other Countries	9	49	181	243	262	12	49	170	249	235
Subtotal:----	190	446	4,032	4,341	4,383	202	389	3,935	4,016	4,273
Canned Pineapple MT										
European Union	32	0	594	70	594	37	0	530	88	530
Canada	63	9	779	579	883	77	10	793	584	884
Mexico	3	53	295	351	310	3	45	251	287	264
Philippines	0	0	289	60	342	0	0	216	50	259
Japan	0	125	722	529	722	0	110	681	515	681
Other Countries	121	20	649	277	679	111	15	580	270	604
Subtotal:----	219	207	3,329	1,865	3,529	227	180	3,051	1,794	3,222
Fruit Mixtures MT										
Canada	781	428	10,360	8,124	11,188	846	598	10,815	9,007	11,788
Honduras	31	22	1,496	239	1,514	38	26	1,387	297	1,409
Costa Rica	28	50	863	907	931	26	56	971	1,029	1,042
Panama	121	125	775	639	929	134	145	857	715	1,024
Japan	180	217	3,675	3,258	3,763	261	324	4,407	4,022	4,522
Other Countries	295	219	6,503	5,412	7,257	382	271	7,864	6,412	8,668
Subtotal:----	1,435	1,061	23,671	18,578	25,583	1,688	1,419	26,301	21,482	28,454

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	
Dried Prunes MT											
European Union	2,480	2,691	28,778	27,970	30,358	5,184	4,836	57,473	57,172	60,792	
Canada	318	265	4,082	4,360	4,422	657	608	8,501	8,843	9,238	
Singapore	98	76	1,414	1,248	1,523	242	130	3,257	2,642	3,484	
Taiwan	123	3	1,527	840	1,608	295	6	2,873	1,586	3,018	
Japan	639	998	17,535	14,704	19,237	1,315	2,244	32,592	29,189	35,648	
Other Countries	831	1,406	9,932	11,757	11,264	1,575	2,339	19,285	21,870	21,705	
Subtotal:----	4,489	5,440	63,268	60,880	68,412	9,269	10,164	123,980	121,303	133,885	
Dried Raisins MT											
European Union	2,386	4,949	35,728	27,045	39,249	4,705	6,814	65,521	44,669	72,434	
Canada	1,329	1,246	10,691	9,312	12,019	2,704	2,349	21,300	18,824	23,821	
Singapore	159	215	2,590	1,825	2,741	313	323	5,093	3,379	5,368	
Taiwan	81	318	3,307	2,769	3,472	138	454	5,907	4,578	6,240	
Japan	1,877	1,893	28,056	20,293	31,003	3,999	2,622	52,508	35,602	58,594	
Other Countries	957	1,351	14,236	12,574	15,741	2,191	2,139	29,204	23,482	32,361	
Subtotal:----	6,788	9,971	94,608	73,818	104,225	14,051	14,702	179,533	130,535	198,817	
Dried Figs MT											
European Union	1	0	41	59	41	9	0	88	91	88	
Canada	314	392	826	1,123	1,078	884	1,042	2,333	3,047	2,927	
Hong Kong	0	10	311	461	343	0	25	1,564	2,077	1,715	
Japan	24	31	457	700	457	74	78	1,452	2,488	1,452	
Australia	0	0	31	5	31	0	0	65	16	65	
Other Countries	2	0	56	68	60	9	0	128	145	133	
Subtotal:----	340	434	1,723	2,417	2,010	976	1,144	5,630	7,863	6,380	
Dates MT											
European Union	131	37	1,165	794	1,368	332	119	4,206	4,044	5,018	
Canada	60	58	811	790	890	129	157	2,140	2,220	2,343	
Switzerland	0	3	55	94	88	0	19	247	603	478	
Australia	15	9	459	386	490	72	40	2,010	1,620	2,180	
New Zealand	3	3	68	92	83	13	16	143	281	156	
Other Countries	14	-	364	379	417	30	3	973	991	1,067	
Subtotal:----	223	111	2,923	2,535	3,335	576	354	9,720	9,759	11,241	
Fcoj KL											
European Union	18,445	12,891	108,641	155,252	130,421	7,319	6,965	43,058	59,562	51,031	
Canada	1,546	723	16,650	8,470	17,720	2,393	1,265	25,435	13,810	27,163	
Israel	485	776	8,012	9,280	8,012	116	197	2,289	2,539	2,289	
Korea, Republic of	1,100	1,097	20,404	24,953	21,327	567	509	11,636	10,391	12,056	
Japan	2,791	4,814	60,362	48,725	62,272	1,106	1,861	26,031	19,782	26,693	
Other Countries	3,330	2,000	30,484	27,440	32,157	1,215	922	13,419	12,016	14,305	
Subtotal:----	27,697	22,299	244,552	274,119	271,909	12,716	11,719	121,868	118,100	133,537	
Orange Juice MtCnc KL											
European Union	13,696	9,467	79,070	67,350	90,915	5,774	3,683	37,322	30,954	43,558	
Canada	13,257	14,006	151,577	152,898	166,493	8,385	9,692	100,193	101,135	109,800	
Mexico	808	1,387	6,714	8,985	7,371	606	1,038	5,261	6,685	5,762	
Nicaragua	47	190	1,120	1,099	1,692	36	143	840	824	1,269	
Japan	15	81	3,029	1,937	3,055	19	35	2,319	1,359	2,376	
Other Countries	1,049	701	9,284	9,942	9,576	830	697	7,343	8,309	7,635	
Subtotal:----	28,873	25,833	250,793	242,212	279,102	15,649	15,287	153,278	149,267	170,400	
Grapefruit Juice Cnc KL											
European Union	8,441	5,918	45,893	57,569	51,406	2,335	2,561	19,320	24,372	20,838	
Canada	197	196	1,988	1,725	2,151	327	358	3,180	3,012	3,450	
Mexico	144	2,333	885	4,420	953	104	1,626	628	3,140	676	
Singapore	9	30	1,050	168	1,050	5	22	1,481	108	1,481	
Japan	658	4,911	17,032	31,868	18,166	561	2,794	11,159	21,288	11,787	
Other Countries	88	204	3,249	3,324	3,385	60	141	2,006	1,648	2,098	
Subtotal:----	9,537	13,593	70,097	99,074	77,110	3,392	7,501	37,773	53,568	40,332	
Fresh Asparagus MT											
European Union	86	33	827	268	828	190	74	2,588	914	2,594	
Canada	167	214	6,657	7,333	6,843	545	675	16,413	17,892	16,938	
Switzerland	9	0	2,111	1,582	2,111	29	0	5,063	5,107	5,063	
Japan	217	128	7,103	7,372	7,116	1,240	655	24,065	24,482	24,130	
Australia	0	0	70	53	70	0	0	197	278	197	
Other Countries	9	40	201	1,118	216	41	133	573	2,587	619	
Subtotal:----	489	415	16,970	17,726	17,184	2,045	1,537	48,900	51,260	49,541	
Fresh Broccoli MT											
Canada	2,301	2,432	75,304	73,895	77,310	1,401	1,538	39,798	47,448	41,137	
Mexico	30	97	353	480	378	28	59	222	306	249	
Hong Kong	446	1,139	4,299	6,035	5,043	414	857	3,690	4,214	4,291	
Taiwan	990	1,872	5,156	8,252	5,874	785	1,430	3,832	6,195	4,499	
Japan	4,934	8,708	59,139	75,189	65,304	3,803	6,090	44,791	53,541	50,021	
Other Countries	165	1,432	536	4,735	604	78	1,727	349	4,402	406	
Subtotal:----	8,866	15,680	144,788	168,585	154,514	6,509	11,702	92,681	116,106	100,606	

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	
Fresh Carrots MT											
European Union	77	37	1,397	1,396	1,460	81	52	1,007	976	1,066	
Canada	4,051	5,304	102,763	104,295	106,204	2,549	3,479	56,169	55,690	58,516	
Mexico	79	413	1,441	1,761	1,540	115	220	694	1,538	820	
United Arab Emira	391	343	3,240	2,709	3,760	153	126	1,494	1,022	1,713	
Japan	10	53	1,665	185	1,741	13	39	1,412	252	1,514	
Other Countries	427	399	4,200	4,110	4,600	202	241	2,254	2,592	2,454	
Subtotal:-----	5,035	6,550	114,706	114,456	119,304	3,114	4,157	63,030	62,071	66,083	
Fresh Lettuce MT											
Canada	13,152	11,607	246,475	260,778	259,885	6,882	7,211	118,325	138,688	125,794	
Mexico	2,639	4,315	17,661	17,856	20,796	1,172	1,850	6,951	8,373	8,204	
Hong Kong	1,629	1,942	12,276	9,088	14,152	905	1,101	6,861	5,227	7,936	
Taiwan	959	850	4,048	3,816	4,617	482	517	2,171	2,326	2,504	
Japan	483	864	5,278	5,271	5,642	623	603	6,783	4,780	7,097	
Other Countries	509	1,097	6,913	10,086	7,471	361	727	5,399	6,783	5,726	
Subtotal:-----	19,372	20,675	292,651	306,895	312,563	10,425	12,010	146,490	166,177	157,262	
Fresh Onions MT											
Canada	9,155	12,051	120,538	116,574	127,640	2,971	3,795	45,787	41,707	47,761	
Mexico	658	3,135	14,055	11,886	16,041	276	1,252	5,525	4,520	6,270	
Korea, Republic o	20	32	6,062	2,781	6,082	31	36	4,009	806	4,038	
Taiwan	2,870	1,888	14,732	9,429	17,216	781	448	4,962	2,352	5,613	
Japan	5,379	2,035	47,232	126,093	63,280	1,247	423	11,647	26,680	14,994	
Other Countries	2,331	2,358	23,132	24,032	26,830	1,120	914	12,072	12,045	13,721	
Subtotal:-----	20,414	21,500	225,752	290,793	257,089	6,426	6,868	84,002	88,109	92,396	
Fresh Tomatoes MT											
European Union	1,355	1,505	5,112	7,048	5,920	2,288	2,626	8,463	9,917	9,948	
Canada	9,187	10,733	122,796	132,972	132,910	5,292	8,436	101,984	102,425	108,881	
Mexico	1,678	7,520	7,508	17,261	7,982	1,276	5,792	5,851	13,900	6,130	
Bahamas, The	28	30	200	102	208	40	23	318	103	327	
Japan	33	155	776	2,170	792	95	305	1,325	4,728	1,431	
Other Countries	34	491	446	2,311	459	18	319	425	1,585	436	
Subtotal:-----	12,315	20,433	136,837	161,864	148,271	9,008	17,500	118,366	132,658	127,153	
Canned Sweet Corn MT											
European Union	813	808	48,261	42,217	49,725	609	580	32,545	27,569	33,568	
Norway	414	386	7,157	7,038	7,223	338	300	5,743	5,604	5,823	
Korea, Republic o	553	548	16,270	29,608	17,001	496	516	15,910	23,741	16,527	
Taiwan	1,445	1,152	22,842	18,657	25,438	1,149	969	19,742	15,631	21,873	
Japan	4,897	3,240	55,473	55,433	57,673	4,093	3,135	46,112	47,105	48,034	
Other Countries	2,349	2,084	26,945	22,497	29,093	1,663	1,539	20,534	16,682	22,225	
Subtotal:-----	10,471	8,218	176,947	175,449	186,153	8,348	7,040	140,586	136,333	148,050	
Canned Tomato Paste MT											
Canada	5,595	4,884	37,402	42,468	42,719	4,370	3,651	29,550	32,489	33,350	
Mexico	313	1,727	4,097	7,215	5,381	234	902	3,244	5,108	4,192	
Philippines	824	92	5,326	2,003	6,535	716	61	4,406	1,621	5,527	
Korea, Republic o	940	134	5,707	5,456	6,172	890	109	5,926	5,027	6,350	
Japan	134	1,160	6,691	10,830	7,319	95	906	5,850	8,443	6,364	
Other Countries	1,210	955	11,972	13,431	13,868	1,068	712	8,605	10,445	10,301	
Subtotal:-----	9,017	8,952	71,196	81,404	81,993	7,374	6,340	57,581	63,132	66,084	
Canned Tomato Sauce MT											
European Union	500	836	5,731	11,389	6,298	692	761	7,107	9,697	7,738	
Canada	6,114	4,554	72,840	62,306	78,062	5,085	4,030	64,122	53,466	68,884	
Mexico	605	755	6,254	6,810	6,797	430	561	4,539	5,093	4,979	
Korea, Republic o	184	77	2,509	2,630	2,709	207	86	2,261	2,429	2,397	
Japan	293	550	3,476	5,512	3,773	272	481	3,353	6,234	3,591	
Other Countries	1,088	971	10,905	11,896	12,027	1,212	958	11,877	13,349	13,098	
Subtotal:-----	8,784	7,743	101,715	100,543	109,666	7,899	6,877	93,259	90,268	100,687	
Frozen French Fries MT											
Mexico	2,646	2,162	25,086	27,517	27,547	1,822	1,662	17,722	18,973	19,449	
Korea, Republic o	1,829	3,665	22,876	33,404	25,441	1,288	2,456	14,350	22,859	16,066	
Hong Kong	1,966	2,193	24,742	27,105	27,133	1,242	1,390	15,438	16,584	16,922	
Taiwan	1,851	2,181	21,557	24,595	22,776	1,202	1,415	13,792	15,841	14,591	
Japan	19,323	17,701	221,533	203,741	239,834	14,571	13,346	164,574	154,796	178,598	
Other Countries	9,143	11,434	117,504	115,350	126,094	7,281	8,029	91,389	83,713	97,590	
Subtotal:-----	36,758	39,336	433,298	431,711	468,826	27,406	28,298	317,266	312,766	343,216	
Frozen Sweet Corn MT											
European Union	130	418	4,492	2,769	4,727	129	226	3,371	2,101	3,586	
Canada	981	272	3,263	4,109	3,493	485	176	2,039	2,841	2,202	
China, Peoples Re	140	549	2,395	2,850	2,632	91	433	1,352	2,158	1,474	
Hong Kong	158	116	4,358	3,123	4,510	119	86	3,019	2,076	3,121	
Japan	3,326	2,903	38,816	36,717	42,485	2,987	2,758	35,419	33,796	38,748	
Other Countries	870	993	13,982	12,759	15,015	702	723	11,184	10,094	12,164	
Subtotal:-----	5,607	5,251	67,305	62,326	72,863	4,512	4,402	56,384	53,065	61,295	

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999		Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Almonds Unshelled MT											
European Union	60	403	1,797	3,657	1,905		79	850	4,133	7,988	4,407
Argentina	0	26	412	159	412		0	45	868	254	868
Saudi Arabia	0	55	324	184	356		0	70	959	351	1,011
India	409	1,681	10,002	15,111	14,222		955	4,535	27,245	33,258	36,811
Japan	29	132	1,058	2,068	1,287		88	432	2,656	6,207	3,240
Other Countries	95	112	2,055	4,183	2,492		265	226	4,930	9,564	5,936
Subtotal:----	592	2,409	15,650	25,361	20,675		1,388	6,158	40,792	57,622	52,274
Almonds Shelled/Prep MT											
European Union	10,522	10,885	102,250	98,677	116,234		32,507	27,525	365,489	255,914	403,945
Canada	703	870	8,585	10,207	9,776		2,484	2,608	32,197	28,927	35,648
Mexico	142	393	4,833	7,113	5,448		381	1,168	12,298	18,963	13,902
United Arab Emira	116	360	4,003	4,549	4,563		390	1,136	16,621	13,435	18,252
Japan	1,030	1,382	14,356	16,291	15,141		4,150	3,858	64,631	44,096	67,162
Other Countries	1,282	2,862	24,904	31,490	29,010		4,617	8,710	94,607	85,856	105,636
Subtotal:----	13,796	16,752	158,930	168,327	180,172		44,528	45,006	585,843	447,191	644,544
Walnuts, Shelled MT											
European Union	298	431	6,601	7,598	6,852		1,109	1,293	16,322	19,873	17,254
Canada	162	197	2,404	2,717	2,683		486	630	7,789	8,886	8,612
Israel	181	111	1,867	2,081	1,908		699	370	6,788	6,681	6,960
Japan	546	469	5,799	6,516	6,781		2,391	1,680	22,716	20,846	25,369
Australia	113	167	1,480	1,373	1,517		470	631	5,114	4,021	5,270
Other Countries	176	142	3,162	3,585	3,578		534	530	9,363	9,851	10,156
Subtotal:----	1,476	1,516	21,312	23,869	23,319		5,690	5,134	68,091	70,158	73,621
Walnuts, Unshelled MT											
European Union	0	607	30,676	27,025	31,251		0	1,083	56,707	47,733	57,697
Canada	0	24	1,115	1,841	1,170		0	51	2,165	3,243	2,269
Mexico	17	183	6,483	1,737	6,524		31	257	10,737	2,755	10,806
Brazil	0	0	1,413	847	1,443		0	0	2,620	1,526	2,672
Japan	34	172	778	1,788	801		91	338	1,435	5,248	1,484
Other Countries	87	67	2,792	4,018	2,846		180	129	5,807	7,372	5,899
Subtotal:----	138	1,052	43,257	37,258	44,035		302	1,859	79,471	67,878	80,828
Pistachios MT											
European Union	570	548	9,921	6,522	10,050		2,144	2,447	38,829	31,690	39,252
Canada	130	85	2,135	1,551	2,270		491	431	8,962	7,595	9,551
Israel	0	0	768	336	821		0	0	2,974	1,818	3,164
Hong Kong	808	109	7,190	2,693	8,316		2,053	385	21,558	8,938	24,128
Japan	59	108	1,783	1,720	1,787		272	597	7,798	9,174	7,821
Other Countries	325	185	3,161	3,597	3,360		1,125	754	13,296	15,546	14,078
Subtotal:----	1,893	1,035	24,958	16,419	26,603		6,084	4,614	93,418	74,762	97,995
Hop Pellets MT											
European Union	4	14	992	1,229	1,018		20	159	4,156	5,256	4,269
Canada	97	46	1,125	738	1,189		473	326	6,285	3,921	6,572
Colombia	0	0	233	40	233		0	0	1,222	206	1,222
Venezuela	11	0	206	61	212		64	0	1,354	316	1,393
Brazil	182	311	487	1,213	487		646	2,850	1,996	6,654	1,996
Other Countries	16	15	718	996	724		70	87	3,663	4,531	3,686
Subtotal:----	310	387	3,761	4,276	3,862		1,274	3,421	18,676	20,883	19,138
Hop Extract MT											
European Union	121	157	1,164	1,438	1,237		1,501	2,056	16,813	22,576	17,719
Mexico	7	17	744	702	747		45	268	14,680	15,025	14,713
Dominican Republi	22	26	175	171	197		110	144	764	730	844
Brazil	27	5	238	187	248		366	65	3,793	2,450	4,023
Philippines	12	0	113	127	113		146	0	1,332	1,729	1,332
Other Countries	104	180	920	1,365	984		1,104	1,715	11,774	16,331	12,807
Subtotal:----	293	384	3,354	3,990	3,526		3,273	4,247	49,156	58,842	51,438
Hops, Nspf MT											
European Union	3	0	426	586	426		22	0	2,141	2,226	2,141
Mexico	14	36	107	130	107		79	164	654	675	654
Venezuela	0	0	53	-	53		0	0	469	7	469
Russian Federatio	35	0	105	76	122		128	0	361	433	426
Japan	0	0	285	105	285		0	0	1,222	565	1,222
Other Countries	7	11	181	356	214		18	95	771	3,164	916
Subtotal:----	59	47	1,158	1,254	1,207		248	259	5,618	7,071	5,827
Grape Wine KL											
European Union	16,093	15,071	116,149	125,412	129,701		33,090	30,180	259,733	256,928	289,944
Canada	2,273	3,967	40,136	43,180	44,028		4,896	7,985	76,978	87,004	84,514
Switzerland	1,469	921	12,549	12,239	13,115		2,795	2,025	25,208	25,101	26,355
Taiwan	159	445	2,889	3,638	3,027		232	703	4,756	5,499	5,072
Japan	7,360	2,426	37,605	30,859	41,651		12,070	4,724	63,502	56,710	70,315
Other Countries	1,985	2,214	25,872	32,106	28,410		3,497	3,722	42,757	48,328	46,831
Subtotal:----	29,339	25,044	235,201	247,433	259,933		56,582	49,339	472,934	479,569	523,031

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999		Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Essential Oils	MT										
European Union	1,162	2,020	12,426	15,805	13,476		13,905	19,306	154,118	158,780	166,748
Canada	697	1,239	7,240	9,653	7,810		9,517	13,815	101,113	128,038	109,469
Mexico	200	367	6,403	5,180	6,608		2,854	4,086	37,101	46,317	40,490
Brazil	198	254	1,648	1,473	1,850		674	1,915	9,862	12,867	10,697
Japan	255	413	3,001	3,607	3,192		3,425	10,934	34,029	57,554	37,066
Other Countries	1,239	1,406	12,823	13,492	13,703		11,443	14,327	133,303	136,110	143,180
Subtotal:.....	3,751	5,699	43,540	49,210	46,639		41,819	64,382	469,527	539,666	507,651
Potato Chips	MT										
European Union	63	35	7,588	2,000	7,659		197	185	17,708	4,974	17,903
Canada	1,718	1,400	18,797	18,363	20,920		3,461	2,889	37,948	37,929	42,388
Mexico	338	458	8,697	11,612	9,018		1,729	1,751	22,699	21,295	24,260
Taiwan	738	121	7,218	5,715	7,947		2,029	356	20,116	15,165	22,087
Japan	1,519	1,876	15,483	21,547	17,432		4,190	5,257	42,934	55,550	48,478
Other Countries	2,707	3,130	37,115	37,064	41,391		6,394	7,867	91,749	89,194	102,239
Subtotal:.....	7,082	7,020	94,898	96,303	104,366		18,000	18,304	233,154	224,109	257,355

U.S. Imports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
Group & Product		Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Fresh Fruit MT											
Apples		11,260	12,351	152,181	165,962	158,550	7,660	7,758	106,811	91,576	110,104
Avocados		2,402	4,061	51,898	48,135	59,637	2,636	5,178	55,880	68,570	66,019
Bananas		378,589	330,717	3,789,924	3,823,520	4,153,924	95,915	79,401	995,931	944,054	1,083,247
Cantaloupe		184	159	475,135	510,130	475,392	32	29	147,451	144,526	147,499
Grapes		453	72	383,435	449,481	387,165	111	85	544,543	517,394	545,770
Kiwifruit		2,477	6,840	43,313	44,990	44,378	2,372	5,871	37,895	33,119	39,080
Mangoes		16,873	13,087	208,907	225,766	213,195	9,534	7,072	135,697	137,901	139,041
Peaches		104	181	18,821	17,542	19,154	94	166	16,853	16,265	17,143
Pears		176	20	86,896	89,298	87,422	136	37	72,342	76,555	73,333
Pineapples		27,023	22,872	247,666	280,821	272,601	13,570	11,087	111,136	105,143	121,679
Strawberry		93	43	42,759	34,863	42,769	178	116	63,863	51,710	63,897
Other Melons		51	60	397,225	388,280	397,660	56	50	130,282	115,027	130,417
Other Fruit		68,276	81,271	726,172	727,009	777,346	50,494	51,488	498,192	475,052	526,177
Subtotal:----		507,961	471,734	6,624,332	6,805,795	7,089,193	182,787	168,337	2,916,876	2,776,893	3,063,406
Dried Fruit MT											
Dried Apricots		1,430	799	14,535	11,343	16,290	3,510	1,523	31,281	26,401	35,559
Drd Figs & Pst		31	182	3,210	3,759	3,602	80	430	4,695	5,655	5,635
Other Dried Fruit		2,987	3,268	36,905	33,671	40,038	4,866	5,311	49,681	47,310	54,364
Subtotal:----		4,449	4,249	54,649	48,772	59,930	8,456	7,264	85,657	79,366	95,557
Frozen Fruit MT											
Fzn Blueberries		1,991	1,824	11,678	14,525	13,313	3,474	3,652	21,674	30,710	24,689
Fzn Strawberries		847	626	39,262	35,611	40,033	813	615	35,602	30,961	36,398
Other Fzn Fruit		8,561	5,930	49,492	44,554	53,816	9,316	6,017	56,136	51,103	60,664
Subtotal:----		11,398	8,379	100,432	94,691	107,162	13,603	10,285	113,412	112,774	121,751
Canned/Prep Fruit MT											
Canned Olives		10,137	9,847	88,471	86,131	96,959	17,410	15,913	184,592	170,768	199,926
Canned Oranges		2,240	6,432	73,526	81,061	76,276	1,941	5,044	62,843	61,455	65,257
Canned Peaches		273	1,854	12,467	31,427	13,132	292	960	9,511	18,822	10,066
Canned Pineapples		23,952	30,590	303,406	296,646	327,172	17,426	18,147	224,545	179,542	241,310
Mixed Fruit		3,820	4,037	56,167	53,376	59,070	4,577	4,431	59,457	51,949	63,389
Prep/Pres Fruit		8,341	7,839	86,503	99,743	95,508	8,790	8,255	99,025	115,780	108,765
Other Canned Frui		5,334	5,756	60,727	64,151	66,344	6,827	7,832	76,585	78,797	84,941
Subtotal:----		54,097	66,354	681,266	712,535	734,460	57,264	60,582	716,559	677,112	773,653
Frt&Veg Juice SSE KL											
Apple Juice		80,735	75,858	1,058,176	1,062,356	1,139,079	15,579	18,672	194,949	252,511	210,586
Fcoj		138,073	74,969	1,194,029	1,154,207	1,305,433	25,375	13,303	255,660	211,556	274,825
Grape Juice		17,967	12,644	137,658	170,275	156,319	6,616	4,384	63,571	70,145	71,208
Pineapple Juice		25,576	23,460	263,338	235,637	290,862	6,721	5,357	79,363	54,567	86,796
Other Juices		24,409	38,843	270,354	358,079	295,759	10,297	14,640	128,745	146,247	143,293
Subtotal:----		286,761	225,774	2,923,554	2,980,553	3,187,452	64,588	56,357	722,288	735,026	786,709
Fresh Vegetables MT											
Garlic		1,260	1,170	45,091	25,530	45,485	1,360	1,147	49,552	23,722	50,088
Asparagus		4,992	5,559	53,760	63,680	59,134	8,298	8,631	95,735	103,355	104,818
Bell Pepper		8,016	8,428	191,377	198,013	201,294	10,966	13,165	211,661	243,404	223,808
Carrots		7,030	5,573	79,845	65,988	85,814	1,937	1,587	24,173	17,612	25,561
Chili Pepper		19,437	20,034	125,409	126,979	144,131	10,277	13,431	92,065	186,481	101,055
Cucumbers		12,228	12,860	327,969	333,823	336,026	5,312	7,094	134,225	161,186	138,231
Onions		10,802	9,964	234,190	212,208	246,548	6,815	5,600	128,713	125,448	135,587
Potatoes		9,188	6,679	390,954	380,771	421,644	2,213	1,784	81,801	80,606	88,470
Squash		2,083	2,012	150,006	154,499	151,921	928	1,291	99,845	110,023	100,797
Tomatoes		38,168	35,394	679,915	678,207	722,519	35,487	40,118	674,791	575,510	713,029
Other Fresh Veg		35,578	41,055	485,936	499,791	525,728	20,297	22,944	313,188	329,309	335,019
Subtotal:----		148,782	148,728	2,764,452	2,739,487	2,940,245	103,888	116,791	1,905,748	1,956,656	2,016,464

U.S. Imports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
Group	& Product	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Canned/Dehyd Vegetables MT											
	Cnd Artichokes	4,464	3,940	33,450	31,375	36,662	9,734	6,941	71,915	58,261	78,744
	Cnd Bamboo	1,857	1,769	25,065	21,718	27,681	1,288	1,100	17,973	13,694	19,648
	Cnd Mushrooms	4,216	6,463	45,177	61,451	49,077	8,709	11,836	91,593	118,411	99,605
	Cnd Pimiento	1,483	1,648	12,783	15,438	14,080	1,980	1,731	17,928	18,291	19,549
	Cnd Tomatoes	1,600	202	54,634	9,403	55,784	820	122	31,261	4,588	31,827
	Cnd Waterchnuts	1,779	2,063	32,568	35,101	34,514	1,380	1,140	21,373	19,444	22,632
	Tomato Pst & Sauc	4,074	2,043	97,388	31,299	100,245	2,677	1,626	87,690	23,807	89,945
	Dried Mushrooms	117	180	2,002	2,817	2,089	1,340	1,808	17,515	22,054	18,338
	Dried Tomatoes	517	421	9,072	10,514	9,809	1,762	1,295	30,456	34,760	32,894
	Other Dehy Veg	11,761	17,178	190,183	201,451	204,852	13,046	15,083	178,287	173,961	192,342
	Other Can Veg	25,348	37,265	307,128	340,468	336,230	22,266	28,531	261,552	272,709	285,048
	Subtotal: ----	57,216	73,173	809,451	761,035	871,024	65,003	71,212	827,542	759,979	890,571
Frozen Vegetables MT											
	Broccoli Fzn	11,151	11,060	171,972	148,801	186,163	7,964	7,779	120,687	106,107	131,332
	Cauliflower Fzn	1,028	629	18,546	20,902	19,711	838	518	14,733	15,614	15,726
	Potato Fzn	37,425	37,855	389,859	468,302	428,089	25,676	25,102	248,466	321,968	274,358
	Other Veg Fzn	12,681	13,106	172,835	183,905	187,338	10,088	11,861	142,246	152,656	153,409
	Subtotal: ----	62,285	62,649	753,212	821,910	821,300	44,565	45,260	526,132	596,344	574,825
Tree Nuts MT											
	Brazils Tot	885	2,221	7,356	12,675	8,368	2,105	3,646	17,530	25,274	20,040
	Cashews Tot	7,443	7,975	61,962	78,276	69,549	46,011	41,183	341,930	447,929	389,300
	Coconut	3,541	3,774	33,927	37,025	37,469	3,020	2,516	26,018	28,671	28,927
	Pecans	588	631	27,808	16,949	28,542	3,527	2,539	83,143	55,517	85,077
	Other Nuts	2,235	1,865	22,866	23,945	25,546	8,659	7,920	97,950	98,935	110,299
	Subtotal: ----	14,692	16,466	153,919	168,870	169,475	63,322	57,804	566,571	656,326	633,643
Nursey Products MIXED											
	Carnations	52,419	42,821	912,524	915,486	974,481	5,222	3,793	104,947	95,431	111,093
	Christmas Trees	0	1	2,613	2,500	2,613	0	9	22,659	22,982	22,659
	Chrysanthemus	36,597	34,131	504,338	513,063	546,908	6,326	6,156	84,689	82,341	91,898
	Roses	69,002	66,052	840,666	938,880	902,862	15,886	13,917	183,272	219,958	197,551
	Tulip Bulbs	188,681	197,733	302,586	343,971	404,816	19,498	18,133	31,976	33,656	43,633
	Other Cut Flowers	0	0	0	0	0	7,807	10,574	142,438	159,464	151,758
	Other Nursey Prod	0	0	0	0	0	43,410	41,754	398,042	447,033	437,106
	Subtotal: ----	346,699	340,738	2,562,728	2,713,899	2,831,679	98,149	94,335	968,022	1,060,863	1,055,698
Hops & Products MT											
	Hops & Pellets	21	7	4,925	4,979	4,928	22	17	29,474	28,500	29,484
	Other Hop Prod	0	0	18	31	101	0	0	217	224	399
	Subtotal: ----	21	7	4,942	5,010	5,029	22	17	29,691	28,724	29,884
Wine KL											
	Red Wine	16,541	19,686	175,063	206,781	190,520	76,963	90,352	843,617	971,216	911,038
	Sparkling Wine	5,741	3,309	40,154	34,930	45,797	66,744	38,744	513,617	423,920	583,989
	White Wine	10,275	13,554	111,614	132,283	121,864	40,182	52,129	446,740	517,554	486,744
	Other Wine Prod	5,661	9,174	56,667	69,256	61,664	17,968	22,513	149,263	183,116	166,365
	Subtotal: ----	38,218	45,723	383,498	443,250	419,845	201,857	203,739	1,953,236	2,095,807	2,148,136
Miscellaneous MIXED											
	Beer & Beverages	193,197	264,878	2,019,872	2,233,357	2,187,207	172,268	240,604	1,798,669	2,049,020	1,950,429
	Other Misc	0	0	0	0	0	129,104	145,080	1,561,582	1,666,568	1,704,663
	Subtotal: ----	193,197	264,878	2,019,872	2,233,357	2,187,207	301,372	385,684	3,360,251	3,715,588	3,655,091
	Grand Total:						1,204,875	1,277,667	14,691,987	15,251,460	15,845,388

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Fresh Apples	MT										
Canada		997	1,417	31,546	41,701	36,953	533	860	17,142	21,883	19,500
Chile		565	522	43,069	43,487	43,069	260	203	28,808	22,454	28,808
New Zealand		3,980	8,868	60,328	70,438	61,285	3,313	5,600	48,257	40,839	49,190
Other Countries		5,717	1,543	17,239	10,336	17,244	3,554	1,095	12,603	6,401	12,607
Subtotal:----		11,260	12,351	152,181	165,962	158,550	7,660	7,758	106,811	91,576	110,104
Fresh Pears	MT										
Chile		72	0	33,720	24,840	33,720	47	0	20,278	17,394	20,278
Argentina		92	0	38,176	48,527	38,176	67	0	33,650	37,379	33,650
South Africa, Rep		0	0	6,675	4,362	6,675	0	0	5,113	2,239	5,113
Other Countries		12	20	8,326	11,568	8,852	22	37	13,301	19,544	14,292
Subtotal:----		176	20	86,896	89,298	87,422	136	37	72,342	76,555	73,333
Fresh Apricots	MT										
Canada		5	18	6	21	19	9	29	12	35	30
Chile		0	0	1,024	901	1,024	0	0	1,373	1,320	1,373
New Zealand		0	0	263	553	263	0	0	830	1,834	830
Other Countries		0	0	2	6	2	0	0	4	18	4
Subtotal:----		5	18	1,294	1,480	1,307	9	29	2,219	3,207	2,237
Fresh Peach/Nect	MT										
Canada		104	132	111	132	444	94	143	102	143	392
Mexico		0	0	109	235	109	0	0	137	305	137
Chile		0	49	49,116	42,478	49,116	0	23	43,680	37,646	43,680
Other Countries		0	0	36	63	36	0	0	58	91	58
Subtotal:----		104	181	49,373	42,907	49,706	94	166	43,977	38,186	44,267
Fr. Plums/Prunes	MT										
Mexico		0	0	34	0	34	0	0	24	0	24
Leeward-Windward		23	8	72	54	98	36	10	92	63	124
Chile		0	0	27,500	22,293	27,500	0	0	26,631	22,190	26,631
Other Countries		2	10	77	538	77	2	11	111	539	111
Subtotal:----		25	18	27,683	22,885	27,709	38	20	26,857	22,792	26,889
Fresh Grapes	MT										
Mexico		0	0	87,580	90,719	87,603	0	0	211,363	142,530	211,370
Chile		0	18	279,597	342,828	279,597	0	20	311,856	354,870	311,856
South Africa, Rep		0	0	13,591	10,393	13,591	0	0	18,643	14,592	18,643
Other Countries		453	55	2,667	5,541	6,374	111	65	2,681	5,402	3,900
Subtotal:----		453	72	383,435	449,481	387,165	111	85	544,543	517,394	545,770
Raspberries	MT										
Canada		1,408	581	3,846	3,487	3,918	2,341	552	6,959	3,439	7,104
Mexico		0	0	1,047	1,185	1,047	0	0	4,965	7,323	4,965
Chile		0	0	920	928	921	0	0	1,547	1,151	1,550
Other Countries		18	4	64	35	64	37	19	254	224	254
Subtotal:----		1,426	584	5,877	5,636	5,950	2,378	572	13,726	12,137	13,873
Fresh Strawberries	MT										
Canada		93	42	160	450	170	178	113	335	601	368
Mexico		0	0	41,653	33,794	41,653	0	0	59,667	48,753	59,667
New Zealand		0	0	777	526	777	0	0	2,971	1,973	2,971
Other Countries		0	1	169	93	169	0	3	890	383	890
Subtotal:----		93	43	42,759	34,863	42,769	178	116	63,863	51,710	63,897
Fresh Avocados	MT										
Mexico		138	197	10,414	13,125	10,518	148	198	11,409	23,508	11,516
Dominican Republi		703	341	5,773	9,009	6,327	571	264	5,655	7,894	6,087
Chile		1,523	3,496	35,052	22,969	41,860	1,868	4,688	37,360	28,344	46,180
Other Countries		39	27	659	3,032	932	49	28	1,456	8,825	2,237
Subtotal:----		2,402	4,061	51,898	48,135	59,637	2,636	5,178	55,880	68,570	66,019
Bananas	MT										
Costa Rica		128,848	103,864	1,335,210	1,394,408	1,481,237	28,801	21,618	322,180	306,932	351,639
Colombia		59,622	55,301	570,030	552,038	615,180	16,887	15,540	162,266	158,842	175,613
Ecuador		95,643	71,715	1,092,522	944,979	1,172,130	24,636	16,275	295,993	231,705	317,317
Other Countries		94,477	99,836	792,161	932,095	885,377	25,592	25,967	215,492	246,575	238,677
Subtotal:----		378,589	330,717	3,789,924	3,823,520	4,153,924	95,915	79,401	995,931	944,054	1,083,247
Mangoes	MT										
Mexico		16,637	10,348	160,984	165,239	163,341	9,339	5,091	96,955	88,059	98,429
Guatemala		0	0	9,549	8,284	9,549	0	0	4,250	4,257	4,250
Peru		0	0	12,007	14,922	12,007	0	0	13,820	16,503	13,820
Other Countries		236	2,739	26,368	37,321	28,299	195	1,980	20,672	29,081	22,542
Subtotal:----		16,873	13,087	208,907	225,766	213,195	9,534	7,072	135,697	137,901	139,041
Pineapple	MT										
Mexico		388	475	14,067	13,869	14,405	208	203	5,004	5,094	5,166
Honduras		2,273	1,715	28,633	31,043	31,452	492	404	6,979	7,158	7,489
Costa Rica		23,584	19,900	196,744	226,595	217,918	12,416	10,018	94,159	87,154	103,562
Other Countries		778	782	8,221	9,314	8,826	454	463	4,993	5,737	5,462
Subtotal:----		27,023	22,872	247,666	280,821	272,601	13,570	11,087	111,136	105,143	121,679

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	
Cantaloupe	MT										
Mexico		184	152	190,833	154,281	191,073	32	25	71,635	50,629	71,677
Guatemala		0	0	83,572	119,069	83,572	0	0	28,202	37,161	28,202
Costa Rica		0	0	83,164	127,319	83,164	0	0	26,620	31,841	26,620
Other Countries		0	7	117,566	109,461	117,583	0	5	20,994	24,895	21,000
Subtotal:-----		184	159	475,135	510,130	475,392	32	29	147,451	144,526	147,499
Other Melons	MT										
Mexico		19	30	296,418	281,605	296,541	2	21	99,151	81,840	99,178
Guatemala		0	0	29,264	37,143	29,264	0	0	8,755	11,405	8,755
Costa Rica		0	0	27,362	31,943	27,362	0	0	7,633	8,343	7,633
Other Countries		32	31	44,182	37,589	44,494	54	29	14,743	13,439	14,851
Subtotal:-----		51	60	397,225	388,280	397,660	56	50	130,282	115,027	130,417
Fr. Orng Inc Tmpl	MT										
European Union		197	0	16,916	2,195	16,939	133	0	16,732	1,966	16,741
Mexico		187	0	50,618	8,372	50,683	105	0	31,058	3,563	31,087
Australia		7,866	6,717	18,427	19,293	22,258	9,108	8,247	21,311	23,348	25,840
Other Countries		388	5,230	11,707	13,208	12,044	256	2,649	5,879	8,518	6,142
Subtotal:-----		8,638	11,947	97,668	43,069	101,923	9,602	10,896	74,980	37,394	79,810
Canned Mandarins	MT										
European Union		1,114	1,724	30,338	27,274	31,510	878	1,277	25,203	20,428	26,158
Mexico		67	70	1,130	1,015	1,186	71	80	1,274	1,114	1,335
China, Peoples Re		1,039	4,558	40,770	51,655	42,264	939	3,601	34,644	38,790	35,959
Other Countries		20	80	1,288	1,118	1,316	53	85	1,722	1,123	1,805
Subtotal:-----		2,240	6,432	73,526	81,061	76,276	1,941	5,044	62,843	61,455	65,257
Canned Black Olive MIXED											
European Union		25,208	11,410	574,668	328,794	577,887	49	39	1,204	672	1,215
Mexico		2,676,000	2,190,000	6,492,293	2,824,574	8,329,289	1,296	1,247	2,827	1,598	3,628
Morocco		76,395	17,010	365,015	227,765	365,015	95	16	464	274	464
Other Countries		7,814	7,593	232,076	206,242	239,402	8	21	413	348	422
Subtotal:-----		2,785,417	2,226,013	7,664,052	3,587,375	9,511,593	1,448	1,323	4,908	2,892	5,729
Canned Green Olive MIXED											
European Union		5,809,801	6,757,398	68,535,052	71,591,526	74,278,597	13,618	13,073	159,460	149,624	172,770
Turkey		198,580	36,271	1,591,670	919,994	1,770,745	211	64	1,830	1,109	2,037
Morocco		1,279,590	708,258	9,780,577	8,789,767	10,432,658	2,004	1,248	16,388	14,512	17,249
Other Countries		63,466	118,808	899,863	1,242,711	965,118	128	204	2,007	2,631	2,141
Subtotal:-----		7,351,437	7,620,735	80,807,162	82,543,998	87,447,118	15,961	14,590	179,685	167,875	194,197
Canned Peaches	MT										
European Union		165	1,646	8,333	27,024	8,883	115	825	5,586	15,802	6,033
Australia		12	0	1,839	316	1,848	17	0	1,648	346	1,660
South Africa, Rep		16	103	960	889	984	14	57	613	662	633
Other Countries		81	105	1,335	3,199	1,417	146	78	1,665	2,012	1,741
Subtotal:-----		273	1,854	12,467	31,427	13,132	292	960	9,511	18,822	10,066
Canned Pineapple	MT										
Thailand		8,059	6,976	103,532	82,264	107,231	5,505	3,837	76,076	45,004	78,649
Indonesia		4,935	5,617	59,661	58,424	65,247	3,715	2,717	46,246	28,728	50,022
Philippines		9,024	15,310	102,130	129,981	114,384	6,809	10,353	74,774	91,883	83,790
Other Countries		1,934	2,687	38,083	25,977	40,310	1,397	1,240	27,449	13,927	28,850
Subtotal:-----		23,952	30,590	303,406	296,646	327,172	17,426	18,147	224,545	179,542	241,310
Dried Apricots	MT										
Turkey		1,389	784	14,253	10,901	15,929	3,297	1,472	30,365	25,139	34,481
Syria		0	0	87	22	127	0	0	131	31	193
Australia		24	2	62	62	62	142	13	331	381	331
Other Countries		17	13	132	358	172	71	38	453	850	554
Subtotal:-----		1,430	799	14,535	11,343	16,290	3,510	1,523	31,281	26,401	35,559
Oates	MT										
Mexico		0	0	92	156	116	0	0	135	171	151
Pakistan		68	89	4,647	3,463	4,652	46	58	3,943	2,671	3,952
China, Peoples Re		19	5	268	407	268	26	8	376	559	376
Other Countries		0	20	178	710	194	0	20	334	679	375
Subtotal:-----		87	114	5,185	4,735	5,230	72	86	4,789	4,081	4,855
Dried Figs	MT										
European Union		0	0	597	574	831	0	0	1,540	1,492	2,153
Mexico		18	144	28	205	175	42	384	54	496	362
Turkey		0	14	428	601	428	0	21	941	1,217	941
Other Countries		0	0	25	0	25	0	0	60	2	60
Subtotal:-----		18	158	1,078	1,381	1,460	42	405	2,595	3,206	3,516
Dried Raisins	MT										
Mexico		636	407	9,596	4,695	10,977	634	439	9,706	4,563	11,134
Chile		404	791	4,354	5,740	4,748	608	1,043	6,352	7,839	6,927
Afghanistan		58	0	4,265	221	4,405	51	0	3,786	180	3,886
Other Countries		696	764	5,598	4,507	6,059	1,041	990	8,019	6,297	8,710
Subtotal:-----		1,794	1,962	23,813	15,163	26,189	2,334	2,472	27,864	18,880	30,657

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Apple Juice	KL										
European Union		4,964	14,166	197,394	216,204	203,842	1,214	3,820	41,743	57,795	43,433
Chile		26,933	21,071	176,995	172,244	202,008	5,154	5,637	33,381	40,895	38,040
Argentina		39,171	2,668	310,167	239,957	350,029	6,911	667	54,856	53,008	62,057
Other Countries		9,667	37,954	373,620	433,951	383,201	2,300	8,549	64,969	100,814	67,055
Subtotal:----		80,735	75,858	1,058,176	1,062,356	1,139,079	15,579	18,672	194,949	252,511	210,586
Fcoj	KL										
Mexico		17,767	10,402	162,327	147,461	175,729	4,507	2,380	42,490	36,198	46,059
Costa Rica		2,947	14,016	91,600	120,092	91,817	621	3,573	24,484	32,350	24,562
Brazil		115,441	48,561	888,567	802,067	984,916	19,650	6,801	174,481	120,295	189,672
Other Countries		1,917	1,990	51,535	84,587	52,970	597	549	14,205	22,713	14,532
Subtotal:----		138,073	74,969	1,194,029	1,154,207	1,305,433	25,375	13,303	255,660	211,556	274,825
Grape Juice	KL										
European Union		184	63	16,710	9,752	16,795	100	36	13,969	8,625	14,039
Chile		1,070	911	12,909	11,555	13,305	725	288	7,246	4,255	7,506
Argentina		15,728	10,770	82,609	123,916	99,211	5,266	3,616	28,732	41,811	34,387
Other Countries		986	900	25,430	25,052	27,008	525	444	13,625	15,454	15,275
Subtotal:----		17,967	12,644	137,658	170,275	156,319	6,616	4,384	63,571	70,145	71,208
Pineapple Juice, Con	KL										
Thailand		5,483	8,133	87,276	84,576	91,722	1,207	1,797	28,933	15,400	30,011
Indonesia		4,148	2,278	28,204	21,834	31,863	1,142	356	7,818	4,770	8,828
Philippines		7,505	7,458	79,015	61,509	88,104	1,673	1,561	18,078	13,685	20,159
Other Countries		2,578	1,385	13,281	15,813	16,332	723	257	4,736	3,427	5,519
Subtotal:----		19,714	19,254	207,775	183,732	228,021	4,744	3,972	59,565	37,282	64,517
Frozen Strawberries	MT										
Mexico		547	341	37,114	30,969	37,412	503	287	33,307	25,978	33,604
Ecuador		234	123	774	1,459	902	217	106	707	1,329	822
China, Peoples Re		19	0	419	343	536	5	0	325	246	408
Other Countries		47	162	956	2,840	1,183	88	222	1,262	3,407	1,565
Subtotal:----		847	626	39,262	35,611	40,033	813	615	35,602	30,961	36,398
Fresh Beans	MT										
Canada		1,418	830	1,792	1,290	2,385	1,357	607	1,638	949	1,948
Mexico		112	72	16,802	19,348	16,884	116	118	21,382	25,031	21,477
Guatemala		36	18	343	309	351	52	16	346	500	353
Other Countries		39	31	200	81	202	23	52	188	128	198
Subtotal:----		1,605	951	19,136	21,028	19,823	1,548	794	23,554	26,608	23,977
Fresh Carrots	MT										
Canada		5,144	3,153	54,023	49,337	59,429	1,534	1,062	17,468	13,374	18,732
Mexico		1,840	2,383	25,503	16,388	26,039	362	504	6,486	4,088	6,595
Costa Rica		26	37	259	210	286	15	20	156	112	171
Other Countries		20	0	60	53	60	25	0	63	38	63
Subtotal:----		7,030	5,573	79,845	65,988	85,814	1,937	1,587	24,173	17,612	25,561
Fresh Cabbage	MT										
Canada		4,470	3,066	18,851	20,629	23,290	1,275	836	4,697	5,583	6,040
Mexico		808	1,894	8,311	10,341	9,250	164	330	1,793	2,512	1,970
Costa Rica		120	0	697	235	789	49	0	267	93	304
Other Countries		0	0	42	78	42	0	0	28	46	28
Subtotal:----		5,398	4,961	27,901	31,283	33,371	1,488	1,166	6,785	8,234	8,342
Fresh Celery	MT										
Canada		591	2,547	2,143	4,266	3,381	188	1,133	628	1,767	1,021
Mexico		361	0	38,702	23,655	39,131	173	0	8,709	7,655	8,900
China, Peoples Re		66	0	66	0	203	20	0	20	0	62
Other Countries		2	21	199	56	205	5	12	226	63	235
Subtotal:----		1,020	2,568	41,110	27,976	42,920	387	1,145	9,583	9,486	10,218
Fresh Cucumbers	MT										
Canada		5,436	5,677	15,109	18,271	17,833	2,536	3,085	13,467	18,862	15,229
Mexico		6,715	7,113	306,066	305,761	311,352	2,644	3,900	118,496	138,096	120,668
Honduras		0	0	3,780	5,793	3,780	0	0	1,049	978	1,049
Other Countries		78	70	3,014	3,958	3,061	131	108	1,213	3,249	1,285
Subtotal:----		12,228	12,860	327,969	333,823	336,026	5,312	7,094	134,225	161,186	138,231
Fresh Cauliflower	MT										
Canada		2,013	2,525	6,358	4,288	8,834	891	1,115	2,882	1,934	4,008
Mexico		0	17	1,314	721	1,314	0	7	573	260	573
Poland		18	0	18	0	18	9	0	9	0	9
Other Countries		0	9	14	14	14	0	7	13	10	13
Subtotal:----		2,031	2,551	7,704	5,023	10,179	900	1,128	3,478	2,203	4,604
Fresh Garlic	MT										
Mexico		764	620	15,654	16,541	15,827	979	651	17,509	14,581	17,752
Chile		0	0	3,914	2,098	3,914	0	0	5,137	2,327	5,137
Argentina		0	0	21,956	4,223	21,956	0	0	22,125	4,050	22,125
Other Countries		497	550	3,567	2,668	3,788	381	495	4,781	2,764	5,074
Subtotal:----		1,260	1,170	45,091	25,530	45,485	1,360	1,147	49,552	23,722	50,088

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Onions, Exc Seed	MT										
Canada		5,224	3,719	23,981	24,409	29,963	2,044	1,778	9,028	9,319	11,068
Mexico		4,417	4,885	173,399	139,543	177,768	3,860	3,309	96,038	96,462	99,856
Peru		0	0	17,230	30,291	17,230	0	0	6,834	10,961	6,834
Other Countries		1,094	676	17,721	15,460	19,244	872	200	15,775	7,202	16,642
Subtotal:----		10,735	9,281	232,331	209,703	244,205	6,776	5,287	127,675	123,945	134,401
Fresh Peppers	MT										
European Union		2,337	2,854	18,876	20,741	20,873	4,679	5,248	45,526	50,200	49,973
Canada		4,498	4,699	15,310	17,609	22,286	4,984	7,060	31,032	39,872	37,883
Mexico		20,302	20,786	277,404	280,195	296,785	11,283	14,068	218,103	326,808	227,751
Other Countries		316	123	5,197	6,448	5,482	297	219	9,065	13,005	9,256
Subtotal:----		27,453	28,462	316,786	324,992	345,425	21,243	26,596	303,726	429,885	324,863
Seed Potatoes	MT										
European Union		0	0	0	0	0	0	0	0	0	0
Canada		433	3	141,153	137,961	141,619	70	5	28,905	30,830	28,980
Costa Rica		0	0	6	7	6	0	0	3	3	3
Other Countries		0	0	0	0	0	0	0	0	0	0
Subtotal:----		433	3	141,159	137,969	141,625	70	5	28,908	30,833	28,983
Table Potatoes	MT										
Canada		8,750	6,674	249,750	242,772	279,971	2,130	1,775	52,813	49,651	59,397
Costa Rica		0	0	22	0	22	0	0	7	0	7
Japan		4	0	19	26	21	13	0	68	114	78
Other Countries		0	2	5	4	5	0	3	6	8	6
Subtotal:----		8,754	6,676	249,795	242,802	280,019	2,143	1,778	52,893	49,773	59,487
Fresh Tomatoes	MT										
European Union		3,543	3,130	40,554	32,152	44,215	4,909	4,265	72,630	55,950	78,367
Canada		9,093	12,984	70,194	86,315	77,083	13,133	19,123	107,829	135,800	117,793
Mexico		25,530	19,277	564,797	555,800	596,848	17,437	16,718	485,377	375,577	507,902
Other Countries		2	3	4,370	3,940	4,373	7	11	8,956	8,184	8,967
Subtotal:----		38,168	35,394	679,915	678,207	722,519	35,487	40,118	674,791	575,510	713,029
Fresh Asparagus	MT										
Mexico		3,079	2,497	35,137	35,552	36,378	5,057	4,289	64,083	61,287	65,944
Peru		1,609	2,915	13,527	22,915	17,449	2,694	4,117	23,928	35,227	30,789
Chile		0	0	2,396	3,077	2,511	0	0	2,292	2,799	2,415
Other Countries		304	147	2,701	2,136	2,797	547	225	5,431	4,042	5,669
Subtotal:----		4,992	5,559	53,760	63,680	59,134	8,298	8,631	95,735	103,355	104,818
Canned Tomatoes	MT										
European Union		212	60	36,372	2,986	37,061	114	44	19,892	1,288	20,201
Canada		186	115	8,379	2,341	8,641	110	54	4,627	1,140	4,757
Israel		1,040	0	7,137	2,761	7,299	482	0	4,929	1,437	5,024
Other Countries		162	28	2,745	1,315	2,782	114	25	1,814	723	1,845
Subtotal:----		1,600	202	54,634	9,403	55,784	820	122	31,261	4,588	31,827
Canned Mushrooms	MT										
European Union		805	1,612	7,184	17,118	7,991	1,710	3,248	15,122	32,736	16,701
India		1,389	1,063	11,916	13,930	12,976	2,032	1,730	19,363	23,145	20,999
Indonesia		1,343	1,622	14,737	13,988	15,831	3,332	3,420	32,042	31,023	34,709
Other Countries		678	2,165	11,340	16,414	12,278	1,634	3,439	25,065	31,507	27,196
Subtotal:----		4,216	6,463	45,177	61,451	49,077	8,709	11,836	91,593	118,411	99,605
Frozen Broccoli	MT										
Canada		49	449	510	1,505	574	35	213	519	892	590
Mexico		7,295	6,788	144,742	121,823	155,037	4,940	5,038	100,585	86,387	107,985
Guatemala		3,807	3,770	26,669	25,135	30,481	2,989	2,490	19,543	18,571	22,700
Other Countries		0	53	51	339	71	0	38	39	257	58
Subtotal:----		11,151	11,060	171,972	148,801	186,163	7,964	7,779	120,687	106,107	131,332
Frozen Cauliflower	MT										
Canada		2	17	576	608	588	2	24	611	646	619
Mexico		768	435	16,278	19,177	17,008	633	350	12,746	14,051	13,365
Guatemala		109	177	882	723	1,173	106	144	814	621	1,093
Other Countries		149	0	810	393	943	97	0	562	296	650
Subtotal:----		1,028	629	18,546	20,902	19,711	838	518	14,733	15,614	15,726
Frozen Potatoes	MT										
European Union		117	41	408	624	430	98	25	335	417	351
Canada		37,305	37,807	389,426	467,653	427,633	25,571	25,056	248,020	321,447	273,891
Japan		0	3	19	16	19	0	13	85	77	87
Other Countries		2	4	6	10	7	7	9	26	27	29
Subtotal:----		37,425	37,855	389,859	468,302	428,089	25,676	25,102	248,466	321,968	274,358
Pistachios, Nsh	MT										
Mexico		0	0	10	5	10	0	0	16	20	16
Turkey		0	6	196	122	201	0	25	903	578	923
Korea, Republic o		0	0	17	0	17	0	0	41	0	41
Other Countries		0	0	0	13	0	0	0	0	52	0
Subtotal:----		0	6	223	140	228	0	25	960	651	981

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999	Aug FY 1999	Aug FY 2000	Oct-Aug FY 1999	Oct-Aug FY 2000	Oct-Sep FY 1999
Cashew Nut	MT										
Brazil		1,438	2,241	15,509	23,193	16,796	8,958	11,295	88,028	129,594	95,914
India		5,337	4,384	39,422	43,928	44,807	33,235	23,359	219,703	259,626	253,616
Vietnam		408	1,054	2,718	7,283	3,418	2,514	5,315	14,568	39,234	19,031
Other Countries		261	296	4,312	3,872	4,528	1,304	1,214	19,632	19,475	20,738
Subtotal:----		7,443	7,975	61,962	78,276	69,549	46,011	41,183	341,930	447,929	389,300
Filberts	MT										
European Union		6	4	124	182	130	39	22	626	759	654
Canada		0	5	251	352	251	0	11	302	361	302
Turkey		276	280	5,088	5,162	5,415	1,419	1,030	22,055	19,807	23,359
Other Countries		20	0	79	76	79	81	0	341	244	341
Subtotal:----		302	288	5,541	5,772	5,875	1,540	1,063	23,325	21,170	24,655
Pecans, Nsh	MT										
Mexico		0	28	19,818	9,104	20,264	0	34	41,396	16,142	42,001
Peru		17	78	17	98	79	33	131	33	162	172
Australia		91	0	102	0	102	375	0	382	0	382
Other Countries		0	0	0	31	0	0	0	0	115	0
Subtotal:----		108	107	19,937	9,233	20,445	408	165	41,812	16,419	42,555
Roses	M										
Mexico		2,212	2,256	28,433	32,771	30,814	442	508	7,262	9,427	7,753
Colombia		44,722	37,611	490,317	564,635	524,023	10,707	7,990	105,705	133,172	113,863
Ecuador		19,443	21,941	281,809	295,221	304,926	3,776	3,911	53,208	57,206	57,712
Other Countries		2,625	4,243	40,107	46,253	43,099	961	1,508	17,097	20,153	18,223
Subtotal:----		69,002	66,052	840,666	938,880	902,862	15,886	13,917	183,272	219,958	197,551
Carnations	MIXED										
Guatemala		0	0	0	0	0	66	28	1,252	749	1,299
Colombia		0	0	0	0	0	4,868	3,678	97,317	90,734	103,117
Ecuador		0	0	0	0	0	274	51	5,571	3,167	5,849
Other Countries		0	0	0	0	0	14	36	806	781	827
Subtotal:----		0	0	0	0	0	5,222	3,793	104,947	95,431	111,093
Chmp & Sprk Wine	KL										
European Union		5,587	3,150	39,433	33,465	44,924	66,027	37,902	510,760	416,513	580,376
Argentina		42	110	45	831	105	225	648	241	5,066	596
Australia		65	27	416	377	480	296	132	1,767	1,571	2,053
Other Countries		47	21	239	247	268	195	61	783	756	899
Subtotal:----		5,741	3,309	40,133	34,921	45,776	66,744	38,744	513,550	423,906	583,923
Ft & Verm Wine	KL										
European Union		931	832	7,792	7,753	8,166	2,575	2,217	21,398	20,628	22,409
Bermuda		11	3	44	20	49	33	9	139	63	148
Australia		0	0	0	9	15	0	0	0	44	73
Other Countries		0	13	10	59	10	0	55	18	184	18
Subtotal:----		941	847	7,846	7,842	8,240	2,608	2,281	21,555	20,919	22,648
Other Grape Wine	KL										
European Union		20,167	25,097	226,040	251,737	244,794	97,234	110,882	1,067,549	1,163,499	1,152,914
Chile		3,625	4,033	41,311	46,429	45,198	9,665	10,189	104,433	118,205	115,163
Australia		2,727	5,572	33,769	48,641	37,000	14,396	26,909	164,661	244,292	181,189
Other Countries		1,964	1,567	18,603	18,195	20,120	5,529	5,025	51,387	59,013	56,458
Subtotal:----		28,483	36,270	319,723	365,004	347,111	126,825	153,005	1,388,030	1,585,008	1,505,723
Wine, Other Products	KL										
European Union		389	1,018	5,562	5,202	5,896	526	1,400	7,224	7,501	7,749
Canada		2,381	4,013	7,248	27,158	9,513	4,145	7,079	11,846	45,452	15,867
Japan		176	195	1,698	1,942	1,848	810	1,063	8,391	10,636	9,279
Other Countries		107	71	1,287	1,181	1,460	200	167	2,640	2,383	2,947
Subtotal:----		3,053	5,298	15,795	35,483	18,717	5,680	9,709	30,101	65,973	35,842

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